THE PRIME MINISTER

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom – Happiness

No.: 1925/QD-TTg

Hanoi, November 30th, 2017

INCOMING DISPATCH

No. 1579

Date: December 01st, 2017

DECISION

On approval of Equitization plan

Holding company - Hanoi Trade Corporation

THE PRIME MINISTER

Pursuant to the Law on Government Organization dated June 19th, 2015;

Pursuant to the Law on Enterprise dated November 26th, 2014;

Pursuant to the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of enterprises with 100% state capital into joint-stock companies; the Decree No. 189/2013/ND-CP dated November 20th, 2013 of the Government on amending, supplementing a number of articles of the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of enterprises with 100% state capital into joint-stock companies; and the Decree No. 116/2015/ND-CP dated November 11th, 2015 of the Government on amending, supplementing a number of articles of the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of enterprises with 100% state capital into joint-stock companies;

Pursuant to the Decision No. 58/QD-TTg dated December 28th, 2016 of the Prime Minister on the criteria for classification of wholly state-owned enterprises, partially state-owned

As per the proposal of Chairman of People's Committee of Hanoi City at the Statement No. 151/TTr-UBND dated October 26th, 2017.

HEREBY DECIDES:

Article 1: To approve the Equitization plan of the Holding company – Hanoi Trade Corporation with following main contents:

- 1. Name and head office of the joint stock company:
- Vietnamese name: Tổng công ty Thương mại Hà Nội Công ty Cổ phần.
- International transaction name: Hanoi Trade Joint Stock Corporation.
- Abbreviated name: Hapro.
- Head office address: No. 38 40 Le Thai To, Hang Trong Ward, Hoan Kiem District, Hanoi City.
- Transaction head office: No. 11B Cat Linh Street, Quoc Tu Giam Ward, Dong Da District, Hanoi City.
 - Tel: (024) 38267984

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- Fax: (024) 39288407

- Email: hapro@haprogroup.vn

- Website: www.haprogroup.vn

2. Rights and obligations of Joint stock corporation

The equitized Hanoi Trade Joint Stock Corporation shall obtain the legal status in compliance with Vietnam laws after having granted the business registration certificate; own seal; open bank's account under current laws; organize and operate in compliance with Articles of Association of the Hanoi Trade Joint Stock Corporation under Law on Enterprises and related laws. The Hanoi Trade Joint Stock Corporation inherits legal rights, obligations and benefits of Hanoi Trade Corporation before transformation; continues trading business lines that the Hanoi Trade Joint Stock Corporation is dealing and other business lines under legal regulations.

3. Form of equitization

Sell the whole State's capital own in enterprise and issue more shares to increase authorized capital.

- 4. Authorized capital, shares structure and initial price:
- a) Authorized capital:
- Authorized capital: VND 2,200,000,000,000 (Two thousand and two hundred billion Vietnamese dongs).
 - Number of shares: 220,000,000 shares
 - Bar value: 10,000 VND/share.
 - b) Structure of authorized capital:
 - State shall not own any share;
- Preferred shares available to corporation's employees are 1,074,000 shares, accounting for 0.49% authorized capital;
- Shares available for public offering: 75,926,000 shares, accounting for 34.51% authorized capital.
- Shares available for the strategic investor: 143,000,000 shares, accounting for 65% authorized capital.
- c) The initial public offering price: The initial offering price upon equitization of Hapro is 12,800 VND/01 share.
- 5. The Prime Minister authorizes the Acting chairman of People's Committee of Hanoi City to conduct the initial public offering in compliance with current regulations and adjusts the authorized capital structure and act as State's own capital representative when shares are not sold-out according to Plan approved by the Prime Minister.
- 6. The Hanoi Trade Joint Stock Corporation shall lease State's land and pay rental in consistence to land using plan approved by the competent authority and legal regulation on management and use of land; handle all remaining issues on house, land (if any) before officially becoming the joint stock corporation.

- 7. Allocation of employees:
- Total employees at time of announcing the enterprise value: 630;
- Total employees move to joint stock corporation: 550;
- Total redundant employees: 80 (in which 79 redundant employees shall be arranged in compliance with Decree No. 63/2015/ND-CP dated July 22nd, 2015 of Government detailing policies and regimes applicable to redundant employees when one member company limited own by State are restructured and 01 civil servant is cut-out under Decree No. 108/2014/ND-CP dated November 20th, 2014 of Government regarding the civil servants cutting-out policy).
- 8. Equitization costs: People's Committee of Hanoi City approves the equitization costs; Hanoi Trade Corporation shall decide and bear responsibilities for actual and required costs to equitize Corporation in compliance with current legal regulations.
- 9. Strategic shareholder: The Prime Minister authorizes Chairman of People's Committee of Hanoi City to give decision and bear responsibilities on selecting the strategic shareholder under approved criteria and plan and current laws provided that such investor devotes for long-term benefit of enterprise and performs after conducting the initial public offering.

Article 2. Implementation organization

- 1. People's Committee of Hanoi City:
- To decide contents specified in clause 5, clause 8, clause 9 Article 1 of this Decision.
- To direct Hanoi Trade Corporation to provide full information of equitized enterprise; organize and conduct the initial public offering before July 01st, 2018 under current legal regulations.
- To bear responsibilities for Decision approving the enterprise value of Hanoi Trade Corporation; cooperate with Ministry of Finance, direct Hanoi Trade Corporation to handle all financial outstanding issues under legal regulations.
- 2. Ministry of Finance: To guide Hanoi Trade Joint Stock Corporation to settle all financial outstanding issues.

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- 3. Ministry of Planning and Investment: To guide the enterprise registration of Hanoi Trade Joint Stock Corporation.
- 4. Ministry of Labour Invalids and Social Affairs: To guide the Hanoi Trade Corporation to fulfill the issues relating to regimes, rights of employees under legal regulations and directions of the Prime Minister.
- 5. Members Council of Hanoi Trade Corporation shall manager the Hanoi Trade Corporation when all asset, capital, employees and land are handed-over to Hanoi Trade Joint Stock Corporation.

Article 3. This Decision is valid since the date of signing.

Chairman of People's Committee of Hanoi City, Ministers of: Finance, Planning and Investment, Labour – Invalids and Social Affairs, Natural Resources and Environment, Heads of related agencies, Steering committee of equitization and Members council of Hanoi Trade Corporation are responsible for implementing this Decision ./.

Recipients:

- As in Article 3;
- The Secretariat of the Central Committee Communist Party of Vietnam;
- The Prime Minister; Deputy Prime Ministers;
- Office of the Central Committee Communist Party of Vietnam;
- Office of the General Secretary;
- Office of the National Assembly;
- Office of the President;
- The Supreme Court;
- The Supreme People's Procuracy of Vietnam;
- The State's Bank of Vietnam;
- Ministry of Justice;
- The State Audit;
- Steering Committee of Reform and Development of Enterprise;
- Hanoi Trade Corporation;
- Office of Government: The Minister, Chairman/Chairwoman of the Office of the Government, the Deputy Ministers, Vice Chairman/Chairwoman of the Office of the Government, Assistant of the Prime Minister, General Director of E-portal, Departments: TH, CN, NN, KTTH;
- Saves as archives, Enterprises Reform (3 copies).

ON BEHALF OF THE PRIME MINISTER

DEPUTY PRIME MINISTER

(Signed and sealed)

Vuong Dinh Hue

LÒI CHỨNG CỦA CÔNG CHỨNG VIÊN NOTARY TESTIMONY

Hôm nay, ngày 21 tháng 02 năm 2018, tại trụ sở Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội,

Today, February 21, 2018 at Chu Canh Hung Notary Office, Hanoi City.

Tôi là Công chứng viên Văn phòng Công chứng Chu Cảnh Hưng, thành phố Hà Nội.

I, the undersigned, Notary Public of Chu Canh Hung Notary Office Hanoi City

CHỨNG NHẬN: CERTIFY THAT:

- Bản dịch này do ông Trương Công Đạt, CMND số: 168410115 cấp tại Hà Nam ngày 28 tháng 04 năm 2009, là cộng tác viên phiên dịch của Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội, đã dịch từ tiếng Việt sang tiếng Anh.
- This is translation from Vietnamese to English by Mr. Truong Cong Dat, ID No. 168410115 issued in Ha Nam on April 28, 2009, who is translation collaborator of Chu Canh Hung Notary Office, Hanoi City
- Chữ ký trong bản dịch đúng là chữ ký của ông Trương Công Đạt;
- Signature in the translation is the true and authentic signature of Mr. Truong Cong Dat;
- Nội dung của bản dịch chính xác, không vi phạm pháp luật, không trái với đạo đức xã hội;
- The contents of the translation are correct and do not violate the law or social morality.
- Bản dịch gồm tò, trang, lưu một bản tại Văn phòng Công chứng Chu Cảnh Hưng,
 Thành phố Hà Nội.
- The translation includes sheets, pages, one of which is retained in Chu Canh Hung Notary Office, Hanoi City.

Số công chứng: 93

; Quyển số: 01 -TP/CC-SCC/BD

Notarized No.: 93

; Book No.: 01 -TP/CC-SCC/BD

Người dịch Translation Collaborator

Part

Trương Công Đạt

Đoàn Ngà

ÔNG CHỨNG VIÊN

OTARY RUBLIC

PEOPLE'S COMMITTEE OF HANOI CITY

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom – Happiness

No.: 2479/QD-UBND

Hanoi, April 28th, 2017

DECISION

On approval of enterprise value Holding company – Hanoi Trade Corporation

PEOPLE'S COMMITTEE OF HANOI CITY

Pursuant to the Law on Local government organization dated June 16th, 2015;

Pursuant to the Law on Enterprise No. 68/2014/QH13 dated November 26th, 2014;

Pursuant to the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of enterprises with 100% state capital into joint-stock companies; the Decree No. 189/2013/ND-CP dated November 20th, 2013 and the Decree No. 116/2015/ND-CP dated November 11th, 2015 of the Government on amending, supplementing a number of articles of the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of enterprises with 100% state capital into joint-stock companies;

Pursuant to the Circular No. 196/2011/TT-BTC dated December 26th, 2011 of the Ministry of Finance guiding the initial sale of shares and management and use of proceeds from equitization of wholly state-owned enterprises; the Circular No. 127/2014/TT-BTC dated September 05th, 2014 of the Ministry of Finance guiding the financial settlement and business valuation in transformation of wholly state-owned enterprises into joint-stock companies;

Pursuant to the Decision No. 58/QD-TTG dated December 28th, 2016 of the Prime Minister on the criteria for classification of wholly state-owned enterprises, partially state-owned enterprises and list of state-owned enterprises undergoing restructuring in 2016-2020.

Pursuant to the Decision No. 2908/QD-UBND dated June 06th, 2016 of the People's Committee of Hanoi City on establishment of equitization steering board of Holding company – Hanoi Trade Corporation;

Pursuant to the Decision No. 2393/QD-UBND dated April 21st, 2017 of People's Committee of Hanoi City on approving the plan of house, land use after equitization of Holding company – Hanoi Trade Corporation;

As per the proposal of Department of Finance (Standing of Hanoi City Enterprise Renovation and Development Board) at the Submission No. 2463/TTr-STC dated April 24th, 2017

HEREBY DECIDES:

Article 1: To approve the equitization enterprise value of Holding company - Hanoi Trade Corporation at 0 hour dated July 01st, 2016 with the following contents:

1. The actual enterprise and state-owned value:

1.1. The actual enterprise value:

- Enterprise value by accounting book:

VND 3,557,021,335,048

- Re-defined enterprise value:

VND 4,043,213,461,455

1.2. The actual state-owned value:

- Enterprise value by accounting book:

VND 1,748,919,461,710

- Re-defined enterprise value:

VND 2,155,699,724,707

2. Financial settlement

2.1. Not to define the value of assets on the land to the enterprise value at 61 housing, land locations which are recovered, delivered to Hanoi Land Development Center - Department of Natural Resources and Environment under the Decision No. 2393/QD-UBND dated April 21st, 2017 of People's Committee of Hanoi City on approving the plan of house, land use after equitization of Holding company - Hanoi Trade Corporation (including: 27 housing, land facilities leased from the State; 34 housing facilities on land as the enterprise assets, land leased from the State with payment of annual levy);

- Historical cost of assets:

VND 1,307,807,457

- Accumulated depreciation: VND 745,632,230

- Remaining value:

VND 562,175,227

- The basic construction cost in progress at No. 349 Minh Khai, Hai Ba Trung District is VND 976,930,646 (including amounts: Land lease of VND 930,810,610; surveying, measurement, boundaries definition, investment preparation of VND 28,971,910; documents, records photo and other costs of VND 17,148,126).

Historical cost, accumulated depreciation and remaining value of fixed assets mentioned above are excluded the assets value at 07 locations of Hanoi Trade Corporation which are handed over from member companies, with historical cost of VND 435,142,721, accumulated depreciation of VND 198,088,075 and remaining value of VND 237,054,646.

- 2.2. Not to collect the rental of house, land, and land tax for 61 housing, land locations at Item 2.1 above:
- Not to collect the rental of house, land, and land tax for 17 locations which Hanoi Trade Corporation is closing, no business for handover to Hanoi Land Development Center -Department of Natural resources and Environment since the Corporation receives from the member companies.
- Not to collect the rental of house, land, land tax for 16 locations which are not received from member companies since January 01st, 2016.

- Not to collect the rental of house, land, and land tax for 28 locations since People's Committee of Hanoi City publishes the Decision on enterprise value of Holding company -Hanoi Trade Corporation.

(Detailed at Appendix 01 attached)

Hanoi Trade Corporation assumes liability for assets management for no disputes, occupation, and loss until handover to Hanoi Land Development Center - Department of Natural resources and Environment.

- 2.3. Not to define the assets value on land to the enterprise value at 02 housing, land locations to settle under the legal regulations:
- Bo Ho Kiosk, Hoan Kiem District: Area of 15 m², handed over to People's Committee of Hoan Kiem District for management and treatment as stipulated.
- Land at Duong Xa Commune, Gia Lam District: Area of 235,000 m², implemented for project of the Complex of Service Trading, Warehouse for storage and distribution Hapro commodities under the Decision No. 6007/QD-UBND dated November 05th, 2015 of People's Committee of Hanoi City and the Certificate of Investment registration dated October 21st, 2015 of the Hanoi City Authority of Planning and Investment without decision on land delivery. Total cost for preparation of project investment (basic construction cost in progress) is VND 2,447,025,454; assigning the Department of Natural resources and Environment for research, proposal and report to the People's Committee of Hanoi City for review, decision.
- 2.4. Not to define the value of assets on the land to the enterprise value at 06 housing, land locations which are planned, delivered to Hanoi House Development and Management Company Limited for management under the Decision No. 2393/QD-UBND dated April 21st, 2017 of People's Committee of Hanoi City on approving the plan of house, land use after equitization of Holding company - Hanoi Trade Corporation (including: 01 housing, land facility leased from the State; 05 housing facilities on land as the enterprise assets, land leased from the State);

- Historical cost of assets:

VND 1,308,417,122

- Accumulated depreciation: VND 974,608,658

- Remaining value:

VND 333,808,464

- 2.5. Reduction of fixed assets for handover and demolition:
- The asset at No. 98 Hang Gai Street, Hoan Kiem District: Historical cost of VND 14,245,925, accumulated depreciation of VND 11,735,692 and remaining value of VND 2,510,233 are transferred under the Decision No. 5462/QD-UBND dated September 09th, 2013 of People's Committee of Hanoi City on changing the land use purpose and selling the area owned by the State at Floor 1, No. 98 Hang Gai Street, Hoan Kiem District to Mr. Nguyen Van Ban.
- The asset is the roofed parking area at the Business Center of Southern market, Hoang Mai District under Hanoi Trade Corporation: Historical cost of VND 572,305,000, accumulated depreciation of VND 572,305,000 and remaining value of VND 0. In 2009, the Corporation

implemented the planning, improvement and enhancement for the Business Center of Southern market to gather the violated vehicles, and then demolished.

- 2.6. The unused assets, assets on progress of selling-off, handover to Vietnam Debt and Asset Trading Corporation, including:
 - Unused assets:
- + Machineries, equipment: Historical cost of VND 33,639,010,109, accumulated depreciation of VND 8,339,991,718 and remaining value of VND 25,299,018,391.
- + Management equipment and management apparatus, tool: Historical cost of VND 2,536,289,873, accumulated depreciation of VND 994,730,210 and remaining value of VND 1,541,559,663.
 - Assets on progress of selling-off:
- + Machineries, equipment: Historical cost of VND 1,587,514,570, accumulated depreciation of VND 995,990,121 and remaining value of VND 591,524,449
- + Transportation means: 01 automobile with number plate 50Z-4507, historical cost of VND 496,893,898, accumulated depreciation of VND 496,893,898 and remaining value of VND 0
- + Management equipment: Historical cost of VND 280,249,119, accumulated depreciation of VND 207,442,170 and remaining value of VND 72,806,949
- + Management apparatus, tool: Historical cost of VND 1,023,903,238, accumulated depreciation of VND 593,807,539 and remaining value of VND 430,095,699

(Detailed at Appendix 2 attached)

- Assets excluded the enterprise value when equitization of Hanoi Investment and Export-Import Company Limited handed over to Hanoi Trade Corporation (balance account) including:
- + Damaged assets on progress of selling-off: 02 Cressida automobiles with number plate 29LD 0397 and Cressida with number plate 29LD 0404 have been used since 2004 and damaged: Historical cost of VND 350,000,000, accumulated depreciation of VND 350,000,000 and remaining value of VND 0
 - + Inventory without sale: VND 1,211,395,203 (Instant noodles production line XBF-III)

Hanoi Trade Corporation assumes liability: Handing over the unused assets, assets on progress of selling-off to Vietnam Debt and Asset Trading Corporation as stipulated by the laws; cooperating with relevant units and Mr. Hoang Yen Binh (permanent address at No. 72 Hoang Hoa Tham, Ngoc Ha Ward, Ba Dinh District, Hanoi City) to finally settle for 01 Certificate of Land use right No. R428510, Reg. Book No. 000348.QSDD/KBHB dated September 16th, 2003 by People's Committee of Kim Boi District, certifying that Mr. Hoang Yen Binh is entitled to use 2.100 m² at Doi 2 Hamlet, Kim Tien Commune, Kim Boi District, Hoa Binh Province; completing before transferring the Holding company – Hanoi Trade Corporation into Joint Stock Company; strictly drawing experience in investment of instant noodle assembly line and investment assets at the ineffective supermarkets.

- 2.7. In term of receivables, payables debts
- Increase in State capital: VND 21,021,604,124, including:
- + Receivables debt from comparison and confirmation on increase difference by VND 15,012,130,527
- + Payables debt from comparison and confirmation on decrease difference by VND 6,009,472,597
- Decrease in State capital: The land rental, payable non-agricultural land use tax, penalty for delay in payment of land tax is VND 747,626,856 at recovered locations for a long time, but the Tax branches give notice on payment and calculation of delayed penalty (at No. 11 Trang Tien, Hoan Kiem District: Principal is VND 23,620,652, delayed penalty is VND 51,240,874; No. 98 Hang Gai, Hoan Kiem District: Principal is VND 292,687,065, delayed penalty is VND 345,581,557 and the non-agricultural land use tax is VND 845,708; Mo Market, Hai Ba Trung: Land rental is VND 33,651,000).

Hanoi Trade Corporation is liable for handling and recovering debt as stipulated by the laws; at the time of transformation into joint stock company, if not being handled, the succeeding joint stock company shall receive and handle under the laws; it should ensure the publicity, transparency for selling shares to investors.

For the non-recovered receivable debts that have been handled, accounted, monitor out of account: Hanoi Trade Corporation shall summarize the documents on debts handled by reserve source within 05 years before equitization and hand over to Vietnam Debt and Asset Trading Corporation as stipulated at Item d Clause 3 Article 9 of the Circular No. 127/2014/TT-BTC dated September 05th, 2014 of the Ministry of Finance guiding the financial settlement and business valuation in transformation of wholly state-owned enterprises into joint-stock companies

2.8. Enterprise's funds:

- Fund for bonus, welfare: VND 29,619,066,282. The Chairman of the Members Council, the General Director of Hanoi Trade Corporation will cooperate with the Trade union of the Holding company Hanoi Trade Corporation to develop the plan and decide the sharing to the employees at the time of definition of enterprise value by number of working year.
- Fund for bonus of management officers: VND 749,298,290. Hanoi Trade Corporation reports to People's Committee of Hanoi City to make decision on bonus for subjects under the current regulations before transferring the State enterprise into joint stock company.
- 3. To definite the value of assets on land, value of land use right to the enterprise value of housing, land facilities of the Holding company Hanoi Trade Corporation after equitization under the Decision No. 2393/QD-UBND dated April 21st, 2017 of People's Committee of Hanoi City. Specifically:
 - 3.1. Housing, land locations in Hanoi City: 96 locations, including:
 - 3.1.1. Housing, land locations leased from the State: 32 locations

- Not to calculate the value of asset on land and leased land to the enterprise value; the area built by Hanoi Trade Corporation is defined to the enterprise value for equitization.
- For obligation performance of house, land rental at 32 housing, land locations paid by year (Under commitment of Hanoi Trade Corporation at the Official dispatch No. 1821/TCT-BDT dated November 29th, 2016):
- + For house rental: the Corporation pays the house rental under the notice from Hanoi House Development and Management Company Limited to September 30th, 2016.
- + For land rental: For locations signed and unsigned the contract for house, land lease under the Decision No. 26/2006/QD-UBND dated October 30th, 2008 of People's Committee of Hanoi City, the Corporation has completed the payment of land rental under the notice from Hanoi House Development and Management Company Limited and tax branches of districts to December 31st, 2016.

For period from January 01st, 2014 to June 30th, 2014 (25 locations signed the contract for house, land lease) and from January 01st, 2012 to June 30th, 2014 (for 08 locations unsigned the contract for house, land lease), the Corporation has temporarily paid the land rental twice as much as 2010 (applied under the Resolution 02/NQ-CP dated January 07th, 2013 of the Government and the Circular No. 16/2013/TT-BTC dated February 08th, 2013 of the Ministry of Finance)

Hanoi Trade Corporation shall ensure the publicity, transparency to investors when buying shares.

- 3.1.2. House, land locations: The house is the enterprise's asset, the land is leased from the State: 64 locations; specifically:
- The house, land location at No. 11B Trang Thi, Hoan Kiem District that is not calculated to the equitized enterprise value, calculated to the value of paid-up capital of the Corporation at Trang Thi Hotel Joint Stock Company under the Official dispatch No. 755/UBND-KT dated February 05th, 2016 of People's Committee of Hanoi City on the capital contribution to establish Trang Thi Hotel Joint Stock Company of Hanoi Trade Corporation (The joint stock company inherits the paid-up capital of VND 3,000,000,000, accounting for 30% authorized capital of Trang Thi Hotel Joint Stock Company at Clause 4, Article 1 of this Decision). Currently, Hanoi Trade Corporation is the land lessee and not fulfilled the documents of land lease to Trang Thi Hotel Joint Stock Company. Hanoi Trade Corporation is responsible for cooperating with Trang Thi Hotel Joint Stock Company, Department of Natural resources and Environment and relevant units to complete procedures on land, implement the hotel investment project at No. 11B Trang Thi, Hoan Kiem District as prescribed by the laws and the City; in case of uncompleted procedures on land, the joint stock company transformed from Hanoi Trade Corporation will succeed and handle under the regulations.
- For 63 housing, land facilities: The yearly-paid land rental, undefined land use right, the value of asset on land is evaluated and re-defined to the enterprise value for equitization; specifically:
- + The re-definition of value of asset on land to the enterprise value for equitization at 60 locations with assets on land.

- + For 02 locations (Hai Boi Parking area, Hai Boi Commune, Dong Anh District; Soc Son Service Trading Center, Soc Son New urban area, Soc Son District without asset on land are not defined the enterprise value for equitization.
- + The location of housing area and auxiliary area at Le Chi Commune, Gia Lam District: The auxiliary area with asset on land is calculated to the enterprise value; the Housing area invested infrastructure by Hanoi Trade Corporation, defined the investment cost to the long-term production and business cost in progress, paid land use levy and re-defined the value of land use right to the enterprise value for equitization.
- * For 3 locations signed the contract for long-term business cooperation, business lease collected money for the lease period: Hanoi Trade Corporation is assigned to publish and as stipulated to the investors for buying the shares, including:
- Location at No. 11B Cat Linh, Quoc Tu Giam Ward, Dong Da District: Land area of 2,933 m², construction area of 1,360 m². Structure: 2 basements, 15 floating floors and 1 roof floor:
- + The 1st to 5th floor of the building is leased by Vietcombank Hanoi Branch during the life cycle of project (area of leased floor by 6,178.11 m²), the Corporation has collected one time and accounted the revenue, deducted amortization for the whole rental term.
- + The 9th floor is leased by Ha Son Construction and Investment Joint Stock Company during the life cycle of project, the Corporation has collected one time and accounted the revenue, deducted amortization for the whole rental term.
- + The 14th floor is leased by Viet Business Platform Company Limited during the life cycle of project, the Corporation has collected one time and accounted the revenue, deducted amortization for the whole rental term
- Location at No. 362 Pho Hue, Pho Hue Ward, Hai Ba Trung District: Land area of 618.4 m², construction area of 3,376.0 m². Structure: 7 floating floors and 1 basement. VPBank has leased the whole building; the Corporation has collected 27 years from 2007 to 2033. The accounting revenue is allocated by year.
- Location at No. 5 Le Duan Road, Dien Bien Ward, Ba Dinh District: Land area of 1,624 m², is performing the investment and construction project of General Service and Trading Center, the Corporation has signed the contract for business cooperation with DOJI Gold and Gems Group, Hanoi Trade Corporation is entitled as follows:
- + To own, exploit and use the whole area of the 4^{th} floor, first basement and third basement of the building.
- + To receive the amount of business cooperation participation (excluded VAT) paid by DOJI Gold and Gems Group to the Corporation by VND 134 billion. This amount has been received and accounted revenue by the Corporation for the whole life cycle of project.

In case the project is allowed to adjust the scale of construction investment, performance and project design by the competent authorities, the Corporation's benefits are fixed and unchanged due to any reasons.

- * For 05 locations that is disputed, claimed and other difficulties: Hanoi Trade Corporation is assigned to continuously cooperate with the relevant competent authorities to handle under the legal regulations, at the time of transformation into joint stock company without handling, Hanoi Trade Corporation assumes liability for handing over to the joint stock company which is transformed from the Holding company Hanoi Trade Corporation to succeed and handle under the regulations; publish to investors in shares trading, including:
- Location at No. 268 Ton Duc Thang Street, Dong Da District: Land area of 56.3 m², construction area of 168 m². Structure: 1 floor, the 2nd floor is expanded with metal sheet iron roof which has been occupied by 1/2 area by Ms. Nguyen Thi An from 1998. The Civil court of Dong Da District has judged at the Decision on recognition of person concerned agreement No. 13/2015/QDST-DS dated July 28th, 2015 to return to Hanoi Trade Corporation. The execution agency has invited three times but Ms. Nguyen Thi An has not agreed. The execution branch of Dong Da District is planning for compulsory.
- Location at No. 20 Ham Long Street, Hoan Kiem District: Land area of 44.3 m², construction area of 44.3 m². The Corporation uses the area of the 1st floor, the 2nd floor is expanded by the steel frame house with metal sheet iron roof which has been occupied by Ms. Nguyen Thi Bich. Hanoi Trade Corporation is working with Ms. Nguyen Thi Bich and People's Committee of Phan Chu Trinh Ward to recover the expanded area of the 2nd floor.
- Location at Thuong Dinh market business center, No. 132 Nguyen Trai Road, Thanh Xuan District: Land area of 3,108.5 m², Hanoi Trade Corporation has signed the contract for business cooperation with Housing Group to build the project of Thuong Dinh Hapro Service Trading Center, the Corporation is entitled as follows:
- + Advance payment of VND 12 billion of profit after tax, Housing Group has transferred VND 6 billion to the Corporation.
- + The Corporation is owned $2,200 \text{ m}^2$ of commercial floor (without payment of investment cost) at the 1^{st} floor.

The project is suspended since the leader of Housing Group, Ms. Chau Thi Thu Nga, has been caught due to violations of implementing the investment projects in Hanoi City. In 2015, the Corporation has signed the minutes of agreement with SEM CO., Ltd and Hop Thanh Minerals Joint Stock Company on succession of Housing Group to implement the project of Business center with office and condominium; currently, parties are working to report the Investment Police (C46) – Ministry of Public Security for review and settlement.

- Location at No. 160 Nguyen Trai Road, Thanh Xuan District: Land area of 860.7 m², house area of 430.5 m². Current situation of land: 1 floor house with metal sheet iron roof, vacant yard. The documents for land area calculation is made by Hanoi Cadastral Company in January 2004, Hanoi Department store Company (currently Hanoi Supermarket Company under Hanoi Trade Corporation) is managing and using a part of land area for business, the remaining part has been used by 04 households as officers and employees of Hanoi Department store Company (retired) since 1982. Hanoi Supermarket Company pays fully the land rental every year to the whole area of 860.7 m². The People's court of Thanh Xuan District is handling the case of "Retaining the lent house" from Ms. Nguyen Thi Thuy with Hanoi Trade Corporation.

- Location at No. 376 Kham Thien Street, Tho Quan Ward, Dong Da District: Land area of 326.8 m², house area of 326.8 m². Current situation of land: 1 floor house with metal sheet iron roof. Hanoi Department store Company (currently Hanoi Supermarket Company under Hanoi Trade Corporation) has used since 1978 compensated by People's Committee of Dong Da District. Currently, Ms. Do Thi Nghe's household is applying for retaining house, land and supplying documents, specifically: House and land at No. 376 Kham Thien Street was bought by Ms. Nghe in 1954 from Dong Duong Bank's Real estate. In 1964, Ms. Nghe evacuated due to war, the local government used 376 Kham Thien Street as the shelter-pit. In 1978, Hanoi Department Store Company demolished the house and built the Department store.
 - 3.2. Housing, land locations in other provinces/cities: 18 locations:

3.2.1. For assets on land:

- To evaluate and re-define the assets on land to the enterprise value for equitization in 12 locations with assets on land (01 location in Hung Yen Province, 04 locations in Quang Nam Province, 03 locations in Dong Thap Province, 03 locations in Binh Duong Province, 01 location in Ho Chi Minh City).
- 06 locations without assets on land will not be defined to the enterprise value for equitization (01 location in Dong Thap Province, 05 locations at Gia Lai Province).

3.2.2. For value of land use right:

- To evaluate and re-define the value of land use right to the enterprise value for equitization in 14 locations paid the land use levy (04 locations in Quang Nam Province, 04 locations in Dong Thap Province, 05 locations in Gia Lai Province, 01 location in Ho Chi Minh City).
- 04 locations paid the annual land tax without evaluation of value of land use right to the enterprise value for equitization (01 location in Hung Yen Province, 03 locations at Binh Duong Province).

Hanoi Trade Corporation is assigned to publish the information to investors in share trading.

If the assets, location of house and land are missed without definition to the enterprise value for equitization, the Chairman of Members Council, General Director, Chief Accountant and relevant persons shall assume liability to the laws.

- 3.3. The joint stock company transformed from the Holding company Hanoi Trade Corporation assumes liability:
- To contact the Department of Construction and Hanoi Housing Development and Management to sign the contract for house, land lease owned by the State at Item 3.1.1 Clause 3 Article 1 as stipulated by the laws.
- To contact the Department of Natural resources and Environment to perform the procedures of signing the contract for land lease at Item 3.1.2 Clause 3 Article 1 as stipulated by the laws.

- For locations in other provinces/cities as mentioned at Item 3.2 Clause 3 Article 1: the Joint stock company shall perform the land lease as stipulated by the laws.

The joint stock company shall succeed and perform any obligations on management, use of land as stipulated by the laws. For housing, land facilities of Hanoi City, the assignment, transformation, lease, change of land use purpose shall be approved in writing by People's Committee of Hanoi City. The joint stock company assumes liability for using land with right purpose as stated at the contract, in case of wrong use, inefficiency; People's Committee of Hanoi City will recover as stipulated by the Law on Land.

- 4. To define to the enterprise value for equitization for long-term financial investments at 41 enterprises:
 - Total investment capital by book is VND 529,539,439,824
 - Total investment capital re-defined is VND 543,838,490,450
- The difference of increased re-definition from the accounting book that recorded to increase capital is VND 14,299,050,626
- 4.1. For joint stock companies transformed from the State enterprise in 2014-2015 and other joint stock companies with the contributed company by Hanoi Trade Corporation but not to register transaction and list as stipulated by the laws, so no share transaction for definition shall perform under Clause 1 Article 33 of the Decree No. 59/2011/ND-CP dated July 28th, 2011 of the Government. Hanoi Trade Corporation shall direct the representative of State capital at the joint stock company to cooperate and speed up the enterprise to complete the registration of transaction and listing before the time of transformation of the State enterprise into joint stock company to perform re-definition of investments defined at the enterprise value as prescribed at Item a, Clause 4, Article 10 of the Circular No. 127/2013/TT-BTC dated September 05th, 2014 of the Ministry of Finance, to publish to the investors in selling shares at the first time.
- 4.2. For the investment capital of decrease re-definition from the book, Hanoi Trade Corporation shall direct the representative of the State capital at joint stock companies to clearly state the subjective, objective reasons and responsibilities (if any) in capital management at the lost joint stock companies, report to the People's Committee of Hanoi City as stipulated.
- 4.3. The joint stock company transformed from the Holding company Hanoi Trade Corporation shall succeed rights and obligations at joint stock companies, company limited (41 financial investments have defined at the enterprise value) since the joint stock company is issued the Business registration certificate.

(Detailed at Appendix 03 attached).

Article 2. As per the enterprise value as defined at Article 1, the Equitization steering board of Holding company – Hanoi Trade Corporation directs the assistance team and enterprise to develop the plan of equitization, report to People's Committee of Hanoi City for submission to the Prime Minister of the Government for approval as stipulated at the Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government.

Article 3. This Decision is effective from the date of signing.

The Chief Office of People's Committee of Hanoi City; Hanoi City Enterprise Renovation and Development Board, Party's Committee of Hanoi City Enterprise; Directors of Departments: Finance, Internal Affairs, Planning and Investment, Natural resources and Environment, Construction, Labor, Invalids and Social Affairs, Architectural Planning, Industry and Trade; Director of Tax Department of Hanoi City; Equitization steering board of Holding company – Hanoi Trade Corporation; Chairman of the Members Board, General Director of Hanoi Trade Corporation; the head of units and relevant persons shall assume liability for implementing this Decision./.

Recipients:

- As Article 3;
- Office of Government (Enterprise Renovation and Development Board;
- Ministry of Finance;
- Chairman of People's Committee of Hanoi City;
- Deputy Chairman of People's Committee of Hanoi City Nguyen Doan Toan;
- Office of People's Committee: Deputy Chief Office T.V.Dung, TKBT, KT;
- Branch of Enterprise finance of Hanoi City;
- Archived VT, KT (Du)

ON BEHALF OF PEOPLE'S COMMITTEE FOR THE CHAIRMAN DEPUTY CHAIRMAN

(Signed and sealed)
Nguyen Doan Toan

NOT TO COLLECT HOUSE AND LAND RENTAL, LAND TAX OF HOUSE AND LAND WHERE ARE RECLAIMED AND ASSIGNED TO HANOI CENTER FOR LAND DEVELOPMENT – DEPARTMENT OF NATURAL RESOURCES AND

ENVIRONMENT

Total: 61 locations

(Enclosed with Decision No. 2479/QD-UBND dated April 28th, 2017 of People's Committee of Hanoi City)

I. Not to collect house and land rental, land tax of 17 locations where Hanoi Trade Corporation closes, stops trading and suspends for assigning to city after Hanoi Trade Corporation takes land hand-over from Member companies including:

- 1.07 following land and house outlets are leased from State:
- 1.1. No. 104 Hang Gai, Hang Gai Ward, Hoan Kiem District.
- 1.2. No. 102 Nguyen Huu Huan, Ly Thai To Ward, Hoan Kiem District.
- 1.3. No. 84 Tran Nhat Duat, Hang Buom Ward, Hoan Kiem District.
- 1.4. No. 64 Doi Can, Doi Can Ward, Ba Dinh District.
- 1.5. No. 476 Bach Mai, Truong Dinh Ward, Hai Ba Trung District.
- 1.6. No. 02 Lane 61 Le Van Huu, Ngo Thi Nham Ward, Hai Ba Trung District.
- 1.7. No. 1 Nguyen Truong To, Nguyen Trung Truc, Ba Dinh District.
- 2. Land and house outlets: House listed as asset of enterprise and land leased from State consist of 10 following outlets:
 - 2.1. No. 25 Hang Thung, Ly Thai To Ward, Hoan Kiem District.
 - 2.2. No. 214 Hang Bong, Hang Bong Ward, Hoan Kiem District.
 - 2.3. No. 199 Lo Duc, Dong Mac Ward, Hai Ba Trung District.
 - 2.4. No. 16 Ham Tu Quan, Chuong Duong Ward, Hoan Kiem District.
 - 2.5. No. 142 Hang Bong, Hang Bong Ward, Hoan Kiem District.
 - 2.6. No. 4 Lane 173 Hoang Hoa Tham, Ngoc Ha Ward, Dong Da District.
 - 2.7. No. 76 Lo Duc, Pham Dinh Ho Ward, Hai Ba Trung District.
 - 2.8. No. 2 Doi Can, Doi Can Ward, Ba Dinh District.
 - 2.9. No. 12 Phan Phu Tien, Cat Linh Ward, Dong Da District.

- 2.10. Linh Nam Outlet, Hoang Mai District.
- II. Not to collect house and land rental, land tax since January 01st, 2016 of 16 following outlets that the member companies have not delivered:
 - 1. Trang Thi Commercial Service Joint Stock Company: 02 following outlets:
 - 1.1. No. 29 Hang Dau, Dong Xuan Ward, Hoan Kiem District.
 - 1.2. No. 38 Hang Dau, Dong Xuan Ward, Hoan Kiem District
- 2. Hanoi Agricultural Export Import Service Joint Stock Company: 14 following outlets:
 - 2.1. No. 8B Hang Thung, Ly Thai To Ward, Hoan Kiem District.
 - 2.2. No. 107F Ton Duc Thang, Hang Bot Ward, Dong Da District.
 - 2.3. No. 85 Hang Buom, Hang Buom Ward, Hoan Kiem District.
 - 2.4. No. 30 Hue Street, Hang Bai Ward, Hoan Kiem District.
 - 2.5. No. 18 Nguyen Van To, Cua Dong Ward, Hoan Kiem District.
 - 2.6. No. 41 Hang Bo, Hang Bo Ward, Hoan Kiem District.
 - 2.7. No. 20 Hang Vai, Hang Bo Ward, Hoan Kiem District.
 - 2.8. No. 111-112 C1 Trung Tu, Trung Tu Ward, Dong Da District.
 - 2.9. No. 132 Nguyen Trai, Thuong Dinh Ward, Thanh Xuan District.
 - 2.10. No. 25 Quan Thanh, Quan Thanh Ward, Hoan Kiem District.
 - 2.11. No. 5B Nguyen Thien Thuat, Dong Xuan Ward, Hoan Kiem District.
 - 2.12. No. 33 Tho Quan Lane, Tho Quan Ward, Dong Da District.
 - 2.13. No. 85 Tran Xuan Soan, Ngo Thi Nham Ward, Hai Ba Trung District.
 - 2.14. No. 70 Tho Nhuom, Tran Hung Dao Ward, Hoan Kiem District.
- III. Not to collect house and land rental, land tax of 28 remaining following outlets after People's Committee of City announces enterprise value of Holding Company Hanoi Trade Corporation:
 - 1. House and land leased from State consist of 11 following outlets:
 - 1.1. No. 92 Thuy Khue, Thuy Khue Ward, Tay Ho District.
 - 1.2. No. 24 Hang Bo, Hang Bo Ward, Hoan Kiem District.
 - 1.3. No. 71 Hang Bo, Hang Bo Ward, Hoan Kiem District.
 - 1.4. No. 57 Nguyen Trai, Khuong Trung Ward, Thanh Xuan District.

- 1.5. No. 23 Hang Trong, Hang Trong Ward, Hoan Kiem District.
- 1.6. No. 20 Hang Gai, Hang Trong Ward, Hoan Kiem District.
- 1.7. No. 44 Ba Trieu, Hang Bai Ward, Hoan Kiem District.
- 1.8. No. 2 Ly Thai To, Ly Thai To Ward, Hoan Kiem District.
- 1.9. No. 55 Nguyen Trai, Khuong Trung Ward, Thanh Xuan District.
- 1.10. No. 9 Cho Gao, Hang Buom Ward, Hoan Kiem District.
- 1.11. No. 284 Minh Khai, Minh Khai Ward, Hai Ba Trung District.

2. House listed as asset of enterprise and land leased from State consist of 17 following outlets:

- 2.1. No. 7 Hang Khay, Trang Tien Ward, Hoan Kiem District.
- 2.2. No. 80 Hang Dao, Hang Dao Ward, Hoan Kiem District.
- 2.3. No. 217 Hang Bong, Hang Bong Ward, Hoan Kiem District.
- 2.4. No. 7 Thuoc Bac, Hang Bo Ward, Hoan Kiem District.
- 2.5. No. 63 Hang Giay, Dong Xuan Ward, Hoan Kiem District.
- 2.6. No. 21 Hang Trong, Hang Trong Ward, Hoan Kiem District.
- 2.7. No. 33 Hang Trong, Hang Trong Ward, Hoan Kiem District.
- 2.8. No. 20 Hang Dao, Hang Dao Ward, Hoan Kiem District.
- 2.9. No. 45 Ma May, Hang Buom, Hoan Kiem District.
- 2.10. No. 349 Minh Khai, Vinh Tuy Ward, Hai Ba Trung District.
- 2.11. No. 68 Ta Quang Buu, Bach Mai Ward, Hai Ba Trung District.
- 2.12. No. H2 Kim Giang, Kim Giang Ward, Thanh Xuan Ward.
- 2.13 No. 107 Nguyen Luong Bang, Nam Dong Ward, Dong Da District.
- 2.14. No. 128 Dai La, Dong Tam Ward, Hai Ba Trung District.
- 2.15. Kham Thien Market Lane, Kham Thien Ward, Dong Da District.
- 2.16. No. A9 Van Chuong, Van Chuong Ward, Dong Da District.
- 2.17. No. 151 Giang Vo, Cat Linh Ward, Dong Da District.

Appendix 02 Appendix 02 ASSETS ARE NOT IN USE AND IN PROGRESS OF SELLING-OFF AND DELIVERY TO DEBT AND ASSET TRADING

CORPORATION (Enclosed with Decision No. 2479/QD-UBND dated April 28th, 2017 of People's Committee of Hanoi City)

Unit Dongs

						Unit: Dongs
Z	Contents	Ouan't	Unit	Historical cost	Depreciation	Remaining value
	Accete are not in 115	,		36,175,299,982	9,334,721,928	26,840,578,054
	Machine and equipment			33,639,010,109	8,339,991,718	25,299,018,391
-	Foods display CKF4SCGM		Pcs	51,600,000	51,600,000	t
1	Foods display CKF4SCGM	97	Pcs	51,600,000	51,600,000	ľ
1 (Foods preservation and display Model ZK 0.3L	3	Pcs	212,070,000	84,828,000	127,242,000
) 4	Instant noddles factory production line			28,198,878,779	6,833,703,645	21,365,175,134
-	Instant noddles production line		Line	13,930,410,092	3,579,366,395	10,351,043,697
	Chimney convey system		System	180,866,746	54,561,937	126,304,809
	Commency course by Section Street		System	174,993,467	52,789,819	122,203,648
	Fire fighting and protection system	-	System	109,319,939	31,090,353	78,229,586
	div commessor		Machine	332,897,952	83,695,691	249,202,261
	Coconing mixer		Machine	410,959,563	158,979,240	251,980,323
	Seasoning nackager		System	652,897,064	252,653,035	400,244,029
	Roiler		Boiler	3,101,614,720	640,575,031	2,461,039,689
	Commessed dir nineline	_	System	70,190,476	25,269,651	44,920,825
	Hontod dir supply system		System	1,024,441,891	368,814,822	655,627,069
	Coal generated horier		Pcs	1,033,727,272	239,342,602	794,384,670
	Tost denices		System	168,580,665	112,386,363	56,194,302
	Downer commencation calinet		System	97,322,654	29,359,253	67,963,401
	2 divertor air conditioners	2	Machine	104,351,618	60,181,220	44,170,398
	Instant sour production line	 	Line	500,000,000	147,748,457	352,251,543
	Seasonings nackager		Machine	124,000,000	26,298,529	97,701,471
	Deagonings Pagnassi					

	Snicy nackager	_	Machine	130,000,000	27,571,038	102,428,962
1	Entangled noddles production line	-	Line	3,742,640,865	377,587,617	,3,365,053,248
T	Shortning oil tank system	-	System	145,454,545	28,159,066	117,295,479
	Roll cutter	_	Machine	55,400,000	19,452,647	35,947,353
T	Expenses for improvement of main line			1,617,400,000	236,683,233	1,380,716,767
	Instant noddles technology			350,000,000	244,519,624	105,480,376
	ISO certificate			141,409,250	36,618,022	104,791,228
T	Horizontal refrigerator ZKO.3L	-	Pcs	70,690,000	15,292,705	55,397,295
	Positive system (VY Plaza)	-	Cabinet	1,144,631,160	1	1,144,631,160
T	Negative system (VY Plaza)	-	Cabinet	1,411,630,022	•	1,411,630,022
	Ronnet cabinet seamless block (ONWAVE)	-	Pcs	117,983,534	55,608,851	62,374,683
		3	Set	91,912,500	56,722,387	35,190,113
10	Carrier-HCOT air conditioner	-	Set	105,950,143	20,286,578	85,663,565
1	Air conditioners	S	Set	503,841,570	267,072,789	236,768,781
12	Carrier-trane air conditioner	4	Set	127,009,093	84,672,707	42,336,386
1 5	Carrier-frane air conditioner	-	System	13,078,445	8,582,637	4,495,808
2 7	Horizontal refrigerator ZKO.3L (Alaska SD 7Y)	-	Pcs	70,690,000	20,146,642	50,543,358
15	Air conditioner 24000BTU	-	Set	31,923,000	31,923,000	I
16	Foods preservation machine		Set	38,360,840	38,360,840	1
17	3 glasses fridge	-	Pcs	47,101,200	19,465,095	27,636,105
18	3 doors fridge Carrier 2DC-C120	-	Pcs	35,760,000	12,701,614	23,058,386
10	4 glasses fridge	-	Pcs	67,034,200	48,739,440	18,294,760
200	Cake preservation cabinet OP-D603E	-	Pcs	80,000,000	4,550,000	75,450,000
5 5	Fridge Carrier 3 doors Model 3DC C180	-	Pcs	47,440,000	13,035,026	34,404,974
24 24		7	Set	86,088,885	86,088,885	
25	Foods preservation cabinet Bonet 3.75m	-	Pcs	93,749,000	93,749,000	I
27	Stainless steel device in kitchen 135		System	68,960,000	11,110,247	57,849,753
200	Cold storehouse-C13 Thanh Cong	-	Cold storehouse	290,677,237	210,862,046	79,815,191
30	Cold storehouse-Tuu Liet		Cold storehouse	464,857,143	183,037,475	281,819,668
2 6		-	Cold storehouse	115.493.358	36 252 109	79.241.249

The second of th			67,950,250	28,312,602	39,037,048
Dhatagaile Fuii Yerov 3065	-	Pcs	67,950,250	28,312,602	39,637,648
Management tools and davises	-		2,468,339,623	966,417,608	1,501,922,015
Dual iron chalf CT 1 2*1 8-VV	29	Set	124,962,240	ı	124,962,240
Dual inch short ST 1.2 1.0 1.1	178	Set	660,034,466	1	660,034,466
Dual inon shalf CT 1 0*1 8-first shelf	37	Set	101,543,645	19,341,639	82,202,006
Dual IIOII Silett 31 1.0 1.0-1113t Silett	, v	Set	17,853,840	1	17,853,840
Single iron shelf ST 1.2 · 1.8 - V I - III.St shelf	27	Set	58,582,800	1	58,582,800
Massa counts IVV	 -	Set	4,500,000	1	4,500,000
Nithing Countries V 1	-	Set	23,750,000	21,440,000	2,310,000
Alacta achinat CD_SV (closet)	-	Pcs	20,498,637	3,727,803	16,770,834
Sizela 6 stores consernative shelf (serial)	20	Set	86,036,000	83,701,824	2,334,176
Single 0-stores superinarion sitem (serial)	0	Set	18,317,000	6,222,571	12,094,429
General 4-800165 11011 511011	2 4	Set	15,400,000	4,311,986	11,088,014
Shell 1.2.2.1	-	Set	6,219,000	1,461,462	4,757,538
Single supermance such 1900 1200 120	2	Set	7,842,200	4,062,209	3,779,991
Single from short ST 1.2 1.0 mer serial set-Momota	-	Set	10,590,000	8,630,009	1,959,991
Single iton shalf CT 0 0*1 8_TI	2	Set	2,590,909	1,703,540	887,369
Single non shelf of 0.7 1.0-1.0	-	Set	6,125,000	5,022,266	1,102,734
Single Iron Shell ST 1.3 1.2	10	Set	8,259,000	6,596,491	1,662,509
Single iron shell ST 1.37 1.2	1 -	Pcs	2,456,250	1,587,289	868,961
18 partitions capillet-firm	1 9	Set	36,950,000	27,365,873	9,584,127
Single Iron snell ST 0.9' 1.0	-	Set	2,776,000	560,466	2,215,534
Dual Iron shell 51 0.9" 1.0-Filst set	- 0	Sol Too	16,448,000	12,943,135	3,504,865
Dual Iron shelf 51 U.9*1.8-Serial set	1 -	Y Tay	2,815,800	821,274	1,994,526
Single iron shelf 51 1.2" 1.6"-Selfal set	-	No.	2,498,600	728,757	1,769,843
Single Iron Shell 31 1.2.1.0-riist set	- (To V	4,812,000	2,003,246	2,808,754
Single iron shelf 51 1.2° 1.0-5e11a1	10	Set	3,000,000	1,952,657	1,047,343
Wall close shell 1.2.1.0	1	Pcs	203,981,492	100,024,827	103,956,665
transportation					0,00
T1 -1 -1 -1 -1 - 1 - 1 - 1 - 1 - 1 - 1	2	Set	12,650,000	9,681,858	7,908,147

1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 .	10	100	000,0/0,47	001,147,17	1,744,0
Dual Iron Shell 51 1.2 1.3 - Sellal Sel	2 0	Set Set	20,760,000	18,995,400	1,764,600
Dual iron shelf \$1 1.2*1.8	20	Pes	2,050,000	1,025,004	1,024,996
Supermarket basket	2 -	Pcs	5,136,364	2,962,846	2,173,518
Mailuai IIItel 2000kg Stainlass staal shalf (fruits cage)	-	Pcs	11,335,500	10,255,998	1,079,502
Statistics stock short (mans cage)	4	Set	8,820,000	8,604,400	215,600
Single mon short of 1:2 2:1	_	Set	2,990,000	2,512,012	477,988
	, m	Set	3,230,000	2,735,085	494,915
Dual iron shelf ST 1 2 m*1 8		Set	2,860,000	2,229,778	630,222
Single iron shelf ST 12*21	9	Set	21,180,000	8,648,400	12,531,600
Dual iron shelf ST 12*1.8	∞	Set	38,045,454	18,138,942	19,906,512
Cingle iron shelf ST 10*15	3	Pcs	16,721,181	10,590,081	6,131,100
Single iron shelf ST 10*15	3	Pcs	16,772,727	10,622,733	6,149,994
Single iron shelf ST 1 2*1 5 (first + serial)	5	Set	13,320,000	9,046,496	4,273,504
	3	Set	8,928,000	7,847,223	1,080,777
Dual iron shalf QT 10*15 — first shelf	7	Set	42,600,000	23,421,645	19,178,355
Dual iron shelf ST 1.2*1.8 – serial shelf	6	Set	61,370,000	44,650,021	16,719,979
Security magnetic gate EG6868	1	Set	10,500,000	1,198,119	9,301,881
Single supermarket shelf 1.2*2.1 – serial set	2	Set	7,842,200	4,135,700	3,706,500
1	2	Set	10,590,000	8,496,988	2,093,012
1	_	Set	5,980,000	5,377,988	602,012
et	3	Set	27,336,963	22,236,963	5,100,000
Dual iron shelf ST 1.2*1.8-serial set	. 2	Set	45,561,605	40,811,133	4,750,472
Single iron shelf ST 1.2*1.8	4	Set	17,966,666	13,392,659	4,574,007
Cingle iron shelf CT 1.2*1 8-Serial set	9	Set	26,950,000	16,117,500	10,832,500
mile none	2	Pcs	12,500,000	7,487,974	5,012,026
Fruits cage	o cc	Pcs	5,200,000	4,463,337	736,663
Fililis cage Dual iron chelf ST 1 2*1 8	25	Set	116,088,000	82,330,217	33,757,783
Cashier counter	7	Set	3,200,000	810,251	2,389,749
Casimor Commer 1 0*1 0	,-	Set	2,860,000	2,180,744	679,256

Circle increde CT 1 2*1 8	4	Set	5,920,000	1,835,198	4,084,802
Single from shelf ST 1.2*1.8	9	Set	4,214,250	611,061	3,603,189
Single iron shelf ST 0.9*1.5	4	Set	2,339,893	1,369,774	970,119
	2	Pcs	6,000,000	754,800	5,245,200
Vecetable shelf		Pcs	8,700,000	6,101,370	2,598,630
Meeting table CM 3600C	-	Pcs	7,512,000	2,566,600	4,945,400
Vegetable shelf		Pcs	8,700,000	7,024,074	1,675,926
Single iron shelf ST 1.8*1.2	2	Set	7,842,200	6,963,863	878,337
	7	Set	5,070,000	3,211,000	1,859,000
	3	Set	3,500,001	1,283,304	2,216,697
Shonning trolley	-	Pcs	13,181,818	11,445,728	1,736,090
Dual iron chelf ST 1 2*1 8	2	Set	2,100,000	1,041,828	1,058,172
Single iron shelf ST 0 9*1 8	2	Set	2,120,000	241,472	1,878,528
Cingle shalf 1 7*1 8	2	Set	4,900,000	90,028	4,809,972
Stainless steel shelf with glass door 0.4*3.6	3	Pcs	6,120,000	543,288	5,576,712
	2	Pcs	4,200,000	418,320	3,781,680
		Pcs	200,000	44,276	455,724
Dual iron shelf 0 9*1 8-Serial set		Set	1,116,000	288,298	827,702
Iron shelf 0 9*1 8-BK	2	Set	9,200,000	6,785,012	2,414,988
General 4-stores iron shelf – first set	4	Set	3,936,000	3,132,399	803,601
General 4-stores iron shelf – serial set	11	Set	8,184,000	4,082,753	4,101,247
Single shelf 1.8 x 1.2		Set	5,240,000	3,525,537	1,714,463
Dual shelf 1.5-0.9	5	Set	28,980,000	14,636,215	14,343,785
Single iron shelf ST 1.2*2.1	1	Set	2,520,000	1,287,034	1,232,966
Single iron shelf ST 1.2*2.1	-	Set	4,523,568	2,902,035	1,621,533
Leather cushion foldable chair	21	Pcs	5,355,000	4,105,500	1,249,500
Promotion area		Pcs	1,800,000	240,822	1,559,178
Single iron shelf ST 1.2*2.1	2	Set	3,380,000	1,916,103	1,463,897
Single iron shelf ST 1.2*2.1	5	Set	7,400,000	990,046	6,409,954
Short uniform T-shirt (ND)	62	Pcs	12,764,409	9,887,611	2,876,798

C	11.0	-	Pre	4.540,000	2,405,272	2,134,/28
88	Bill printer	1 -	Dag	4 003 750	1,921,815	2.081.935
68	Bill printer (old)		rcs S	5 910 000	2 941 639	2 968 361
06	Bar code scanner	_	Pcs	3,910,000	2,741,037	1 150 000
91	Shopping trolley	1	Pcs	1,800,000	648,000	1,152,000
92	Iron bread shelf	2	Pcs	19,503,190	4,797,000	14,706,190
93	HP printer	-	Pcs	2,670,000	2,064,570	605,430
70	Hanro vecetables shelf	1	Pcs	2,686,667	1,934,416	752,251
95	Vegetable stall	1	Stall	3,000,000	1,950,000	1,050,000
96	Wall lining stainless steel shelf	-	Set	22,947,000	21,391,976	1,555,024
07	Aliminim and olass cabinet 4.8M		Pcs	12,906,000	4,445,400	8,460,600
98	Fashion stainless steel shelf	-	Pcs	1,800,000	ŀ	1,800,000
00	I G air conditioner 28000 BTVIJ	2	Set	888,888	47,927,401	38,161,487
100	Dual iron shelf ST (1 5*0 9*0 9)	12	Set	20,088,000	19,115,280	972,720
101	Mannedilin	2	Pcs	3,000,000	1,900,024	1,099,976
107	2 doors fridge – Sanyky	-	Pcs	17,469,450	3,499,872	13,969,578
102	Canaral brand air conditioner	-	Pcs	17,850,000	13,685,019	4,164,981
COL	Accepte in progress of selling-Off			3,388,560,825	2,294,133,728	1,094,427,097
	Moshing and conjument			1,587,514,570	995,990,121	591,524,449
	Ronnet cabinet neve I 240-BOTP		Pcs	128,754,460	95,359,488	33,394,972
1 0	Air conditioner	-	Set	53,590,862	33,413,636	20,177,226
7 0	All conditioner	-	Set	34,875,000	21,506,250	13,368,750
0 4	Foods preservation cabinet (on-ground) Bonnet		Pcs	135,284,183	97,532,016	37,752,167
	Proxima L375					
5	Foods preservation cabinet (closet) Bonnet L250		Pcs	197,465,888	113,036,433	84,429,455
	Roller	-	1	30 637 500	18 907 462	11,730,038
9	Carrier air conditioner	- 0	Set	107 191 703	62 281 935	44 899 788
7	Air conditioner	2	Set	101,101,123	000,107,20	11,007,100
∞	Carrier-trane air conditioners	7	Set	63,504,546	42,336,334	261,108,192
6	Foods preservation cabinet 37205 Carrier	-	Pcs	220,680,691	147,811,829	72,868,862
10	Flat olass fridge	-	Pcs	41,743,000	15,769,560	25,973,440
2 -	Ronnet cabinet, seamless block (ONWAVE)	_	Pcs	1 17,983,534	60,011,380	57,972,154
1 2	On around foods preservation cabinet AW37205		Pcs	259,176,054	240,221,992	18,954,062

10101 - F.: J I I	C	Dre	016.060.69	12,240,000	20,820,910
Alaska Iliuge 32130E	1 -	System	54,000,000	11,812,500	42,187,500
Foods preservation hot stall 3.75m		Pcs	73,546,219	23,749,286	49,796,933
Transportation means			496,893,898	496,893,898	0
7-seats Innova car. license plate 50Z-4507	-	Pcs	496,893,898	496,893,898	0
Management equipment			280,249,119	207,442,170	72,806,949
Digital photocopier AR 5631	-	Pcs	45,090,909	45,090,909	ı
DocuCentro Photocopier III 2007	-	Pcs	68,850,000	56,514,387	12,335,613
Computer (IBM server)	1	Set	60,450,000	12,593,752	47,856,248
Computer (Server 236)-	-	Set	46,158,210	37,523,094	8,635,116
	1	Set	59,700,000	55,720,028	3,979,972
Management tools and devices			1,023,903,238	593,807,539	430,095,699
Stainless steel chair	10	Pcs	1,950,000	1,300,000	650,000
	_	Pcs	800,000	333,334	466,666
	-	Set	3,912,500	652,083	3,260,417
	-	Sheet	000,086	163,333	816,667
	1	Pcs	650,000	650,000	0
VTC digital recorder	1	Pcs	800,000	800,000	0
Desk telenhone 686a-01	1	Pcs	200,000	200,000	0
Desk telephone 686a-02	-	Pcs	200,000	200,000	0
Desk telephone Ktel 504	-	Pcs	418,182	418,182	0
Controllable suspending telephone TR828	1	Pcs	436,364	436,364	0
	2	Set	20,350,000	15,943,000	4,407,000
General air conditioner 18000 BTU	1	Set	13,580,000	10,413,990	3,166,010
Nagakawa air conditioner	-	Set	8,522,727	6,181,332	2,341,395
Refrigerant FIIII 520 Thailand	2	Pcs	11,900,000	10,029,996	1,870,004
Cooler Sanyky 2 doors	1	Pcs	15,880,000	6,947,497	8,932,503
	1	Set	20,425,000	16,869,781	3,555,219
2-stores Alaska cooler	-	Pcs	16,780,000	5,241,284	11,538,716
3-doors Carrier cooler	-	Pcs	17,800,000	17,058,321	741,679

10 1	Donoconio oir conditioner		Set	12,559,092	/,/38,140	4,000,322
+	Elist fail das Alseles CD SW	-	Pcs	16,797,273	8,818,558	7,978,715
207	Flat Illuge Alaska SD 3 W	-	Pcs	28,696,296	18,771,697	9,924,599
			Pcs	20,498,637	12,178,547	8,320,090
+	Air conditioner	-	Set	14,462,000	12,941,979	1,520,021
	Closet fridge Alaska SD 5 W		Pcs	16,797,273	8,007,268	8,790,005
	Elos fridae Alaska CD 5 m		Pcs	18,135,318	8,570,184	9,565,134
	Flat fridge Alaska SD 5 W		Pcs	16,727,273	7,937,268	8,790,005
+	7-doors cooler Alaska SI. 8		pcs	20,475,000	9,765,000	10,710,000
1	Carrier air conditions		Set	14,700,000	6,407,190	8,292,810
	Cooler Toswam		Pcs	20,909,010	4,203,578	16,705,432
	CAMCING air conditioner		Set	28,696,295	14,403,428	14,202,867
	Air conditioner		Set	10,100,000	3,250,946	6,849,054
+	Vicatoble shalf	-	Pcs	1,600,000	528,008	1,071,992
+	Vegetables shelf stall		Pcs	6,000,000	3,407,230	2,592,770
+	Vegetaties still magnetic receiver		Set	5,175,000	3,312,000	1,863,000
+	Then we match less that	-	Pcs	3,610,000	3,056,586	553,414
+	Commity adminment	-	Set	30,560,000	2,566,688	27,993,312
	Security equipment	-	Set	18,232,500	11,848,122	6,384,378
30	St. Security gare	-	Pcs	1,800,000	1,080,000	720,000
30	Cashler counter	, ,	Pre	6,000,000	2,400,000	3,600,000
39	Vegetables shell	1 0	Pcs	7,134,845	5,550,439	1,584,406
40	Vegetables shell	4 -	Pcs	1,200,000	199,996	1,000,004
141	Fax machine	-	Pcs	7,400,000	6,583,315	816,685
747	Shopping trolley	-	Pcs	5,000,000	3,048,336	1,951,664
43	De-magnetic table		Set	1,500,000	770,200	729,800
44	General warehouse shell	1 0	Set	1,488,000	936,158	551,842
45	General warehouse shell	1 -	Pcs	1,500,000	1,080,000	420,000
5 7	Ochier counter	-	Pcs	4,500,000	2,953,548	1,546,452
÷ .		-	Pre	3,809,091	2,460,333	1,348,758

10 I magge cabinet	-	Pcs	4,500,000	2,649,998	1,000,002
+		Pcs	5,175,000	2,959,176	2,215,824
1		Pcs	3,425,000	2,106,386	1,318,614
+		Pcs	6,000,000	2,580,000	3,420,000
	30	Pcs	7,802,720	3,238,119	4,564,601
+		Pcs	820,100	25,100	795,000
+	1	Set	20,068,750	19,868,750	200,000
+		Pcs	14,700,000	11,564,000	3,136,000
+	1	Pcs	12,857,143	2,912,987	9,944,156
	1	Pcs	12,333,333	2,204,573	10,128,760
		Set	15,485,000	2,535,661	12,949,339
Standing fan 400MS	1	Pcs	7,036,362	4,951,552	2,084,810
+	2	Set	4,400,000	2,838,010	1,561,990
		Set	11,500,000	5,462,490	6,037,510
	6	Set	2,295,000	1,759,500	535,500
$^{+}$		Pcs	3,590,000	2,333,497	1,256,503
		Pcs	3,604,000	2,252,492	1,351,508
+	1	Pcs	4,240,000	1,589,990	2,650,010
-	2	Set	13,836,000	12,385,994	1,450,006
		Set	10,250,000	7,348,827	2,901,173
		Set	1,353,827	974,757	379,070
	6	Pcs	38,160,000	36,425,480	1,734,520
-	9	Pcs	24,998,182	7,249,450	17,748,732
	3	Pcs	14,834,000	6,712,079	8,121,921
+	6	Pcs	15,006,750	11,616,740	3,390,010
+	2	m	1,500,000	499,996	1,000,004
	10	Pcs	2,380,000	1,586,664	793,336
-		Pcs	12,526,800	12,234,663	292,137
+		Pcs	4,278,182	2,010,779	2,267,403
+	-	Dre	1,353,827	636,319	717,508

930,000	2,214,500	1,644,528	2,276,000	2,971,214	41,372,700	2,499,984	2,072,229	10.528,000	703,969	768,000	544.028	624,000	19,813,765	8 845 413	743,420	106 132	400,432	823,303	5,710,228	1,902,768	1,447,496	1,533,338	27,935,005,151
32,545,000	14,040,000	2,645,472	3,402,000	4,456,786	32,500,028	2,500,016	2,527,771	5.922.000	649,858	432,000	305,972	576,000	20.622.441	9 206 465	686 784	100,000	47,984	621,024	4,799,772	597,232	8,987,504	3,066,662	11,628,855,656
33,475,000	16,254,500	4,290,000	5,678,000	7,428,000	73,872,728	5,000,000	4,600,000	16 450 000	1,353,827	1 200 000	850,000	1 200 000	40 436 206	18 051 878	10,021,010	1,423,104	886,416	1,444,327	10,510,000	2,500,000	10,435,000	4,600,000	39,563,860,808
Set	Pcs	Pcs	Pcs	Pcs	Pre	Pcs	Des	500	Dog	Des	27	PCS	rcs not	200	Set	Pcs	Pcs	Pcs	Pcs	Pcs	Pcs	Pcs	
6	1 -		_	-	-	-	200	000	7 -	- 0	7 -			- 0	7 0	243	197	20				2	
1 30K1 1 C VM 30K1	Magnetic door FG 83335F	De-magnetic table	Dill minter DR D085	Don onde render Honey MC 0500	Dal code feater fromey two 2000	Security system	Panasonic fax machine	Hard magnetic seal enclosed with pin	Computer	Loudspeaker	Working table	Foldable bed	HP printer	Security gates	Hard magnetic seal remover	Hard seal enclosed with bottle ring	Hard seal enclosed with ring for alloy	Fashion worm	Display stainless steel glass shelf	Steinless steel washing basin	Statilless steet washing cash	Mannagarin TE	Total
00	6/	00	60	70	00	42	85	98	87	88	68	06	91	92	93	94	95	96	67	00	000	100	100

DETERMINATION OF ENTERPRISE VALUE FOR CAPITALIZATION APPLICABLE TO LONG-TERM FINANCIAL
INVESTMENT INTO 41 ENTERPRISES

(Enclosed with Decision No. 2479/QD-UBND dated April 28th, 2017 of People's Committee of Hanoi City)

No.

2	Name of company	Paid-up capital	Investment	Number of
	Cural and a constant a	percent/Authorized	capital	shares
		capital (%)	A	
_	Investing paid-up capital into 31 joint stock companies			
-	Thuy Ta Joint Stock Company	51.25	15,373,500,000	1,537,350
2	Buoi Market Services and Trading Joint Stock Company	62.00	19,840,000,000	1,984,000
(C)	Chu Dau Ceramic Joint Stock Company	51.00	10,200,000,000	1,020,000
4	Hanoi Foodstuff Joint Stock Company	51.57	74,772,000,000	7,477,200
2	Trang Thi Commercial and Services Joint Stock Company	53.33	72,002,000,000	7,200,200
9	Thang Long Wine Joint Stock Company	40.00	10,799,550,000	1,079,955
7	Hapro Vodka Joint Stock Company	54.58	18,000,000,000	1,800,000
000	Hapro Export Joint Stock Company	52.50	5,250,000,000	525,000
6	Hanoi Development Joint Stock Company	31.19	7,736,000,000	773,600
10	Vietnam Distribution Network Development and Investment Joint-	0.17	1,000,000,000	100,000
	stock Company			
111	Ha Noi Travel And Trading Development Joint Stock Company	40.00	2,400,000,000	240,000
12	Live Stock Production and Trading Joint Stock Company	42.33	20,000,005,440	2,000,000
13	Hanoi Trade Infrastructure Development Investment Joint Stock	33.42	12,225,242,550	1,336,755
	Company			1
14	Hapro Da Nang Joint Stock Company	78.6	15,715,000,000	1,571,500
15	Ha Noi Supermarket Development Joint Stock Company	83.42	51,381,000,000	5,138,100
16	Hapro Event and Gastronomy Joint Stock Company	51.00	5,100,000,000	510,000
17	Hapro Distribution Joint Stock Company	25.50	2,550,000,000	255,000
~	Hapro Information Joint Stock Company	26.77	2,677,396,334	267,739
19	Long Bien Joint Stock Company	30.94	3,373,000,000	337,300
20	Hapro Binh Phuoc Cashew Production Joint Stock Company	20.00	10,000,000,000	1,000,000
	Y			

21	Ha Noi Trading Service Fashion Joint Stock Company	49.03	49,028,000,000	4,902,800
22	Hanoi Agricultural Produce and Foodstuff Import-Export Joint	42.375	16,950,000,000	1,695,000
	Stock Company	20		
23	Hanoi Union Import Export and Investment Joint Stock Company	20.15	40,297,000,000	4,029,700
24	An Phu Hung Import Export Business Joint Stock Company	40.00	4,000,000,000	400,000
25	Construction Investment and Trading - Cointra Joint Stock	10.00	1,000,000,000	100,000
	Company		2	
26	Chu Dau Hai Duong Ceramic Joint Stock Company	4.00	2,000,000,000	200,000
27	Tan My Production Trading and Services Joint Stock Company	00.9	1,200,000,000	120,000
28	Hapro Eco Interior Joint Stock Company	20.00	400,000,000	40,000
29	Hanoi Bee Joint Stock Company	20.00	1,000,000,000	100,000
30	Trang Thi Hotel Joint Stock Company	30	3,000,000,000	300,000
31	VHSC (Vietnam) Joint Stock Company (1)	35.00	7,085,949,500	642,783
П	Investing paid-up capital into 02 limited liability companies and			
	01 joint-venture company			
	Asia Tower Joint Stock Company (2)	40.00	4,729,950,000	
7	Trang Tien Plaza Company Limited	10.00	1,500,000,000	
3	Joint-venture of Nga Tu So Market Trading Center		5,550,000,000	
III	Investing to purchase shares at 07 joint stock companies			
	Phu Tho Mountain Trading Joint Stock Company		3,974,926,000	152,881
7	Vietnamnet Investment Joint Stock Company		5,250,000,000	350,000
3	Hanoi Milk Joint Stock Company (Hanoi milk)		2,570,000,000	100,000
4	The Vietnam Superintendence and Inspection JSC		2,000,000,000	200,000
5	Global Property Investment Corporation		12,533,920,000	741,477
9	Lang Yen Trading Joint Stock Company		5,025,000,000	200,000
7	Vietnam Export Import Service And Investment Joint Stock		20,000,000	2,000
	Company			
	Total		529,539,439,824	

Note:

(1) Capital paid-up into VHSC (Vietnam) Joint Stock Company is 462,700 USD and such capital is converted into 7,085,949,500 VND in order to write into the accounting books and dossiers.

(2) Capital paid-up into Asia Tower Joint Stock Company is 315,000 USD and such capital is converted into 4,729,950,000 VND in order to write into the accounting books and dossiers

LÒI CHỨNG CỦA CÔNG CHỨNG VIÊN NOTARY TESTIMONY

Hôm nay, ngày 21 tháng 02 năm 2018, tại trụ sở Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội,

Today, February 21, 2018 at Chu Canh Hung Notary Office, Hanoi City. Tôi là Công chứng viên Văn phòng Công chứng Chu Cảnh Hưng, thành phố Hà Nội. I, the undersigned, Notary Public of Chu Canh Hung Notary Office Hanoi City

CHỨNG NHẬN: CERTIFY THAT:

- Bản dịch này do ông Trương Công Đạt, CMND số: 168410115 cấp tại Hà Nam ngày 28 tháng 04 năm 2009, là cộng tác viên phiên dịch của Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội, đã dịch từ tiếng Việt sang tiếng Anh.
- This is translation from Vietnamese to English by Mr. Truong Cong Dat, ID No. 168410115 issued in Ha Nam on April 28, 2009, who is translation collaborator of Chu Canh Hung Notary Office, Hanoi City
- Chữ ký trong bản dịch đúng là chữ ký của ông Trương Công Đạt;
- Signature in the translation is the true and authentic signature of Mr. Truong Cong Dat;
- Nội dung của bản dịch chính xác, không vi phạm pháp luật, không trái với đạo đức xã hội;
- The contents of the translation are correct and do not violate the law or social morality.
- Bản dịch gồm tò, trang, lưu một bản tại Văn phòng Công chứng Chu Cảnh Hưng,
 Thành phố Hà Nội.
- The translation includes sheets, pages, one of which is retained in Chu Canh Hung Notary Office, Hanoi City.

Số công chứng: 93

; Quyển số: 01 -TP/CC-SCC/BD

Notarized No.: 93

; Book No.: 01 -TP/CC-SCC/BD

Người dịch Translation Collaborator

Pat

Trương Công Đạt

CÔNG CHỨNG VIÊN NOTARY PUBLIC

Doàn Ngà

PEOPLE'S COMMITTEE HANOI CITY

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom – Happiness

No. 6582/QD-UBND

Hanoi, September 21st, 2017

DECISION

On amending, supplementing contents at Point 3.1.2 Clause 3 Article 1 Decision No. 2479/QD-UBND dated April 28th 2017 of the City's People's Committee approving corporate value of Parent Company – Hanoi Trade Corporation

PEOPLE'S COMMITTEE OF HANOI CITY

Pursuant to Law on local government organization dated June 16th, 2015;

Pursuant to Corporate Law dated November 26th, 2014;

Pursuant to Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of wholly state-owned enterprises into joint-stock companies; Decree No. 189/2013/ND-CP dated November 20th, 2013 and Decree No. 116/2015/ND-CP dated November 11th, 2015 of the Government amending and supplementing some articles in Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of wholly state-owned enterprises into joint stock companies;

Pursuant to Decision No. 58/QD-TTg dated December 28th 2016 of the Prime Minister on on criteria for classifying state-owned enterprises, state-capitalized enterprises and the list of state-owned enterprises to be restructured during period 2016 to 2020;

Pursuant to Circular No. 196/2011/TT-BTC dated December 26th, 2011 of Ministry of Finance guiding the initial offering of shares and management and use of proceeds from the equitization of enterprises with 100% state capital into joint-stock companies; Circular No. 127/2014/TT-BTC dated September 5th, 2014 of Ministry of Finance setting guidelines for financial restructuring and settlement, determination of corporate value in the transformation of wholly state-owned enterprises into joint stock companies;

Pursuant to Decision No. 2908/QD-UBND dated June 6th, 2016 of the City's People's Committee on establishing Steering Committee for equitization of Parent Company – Hanoi Trade Corporation;

Pursuant to Decision No. 2393/QD-UBND dated April 21st, 2017 of the City's People's Committee approving plan for use of houses and land after equitization of Parent Company – Hanoi Trade Corporation;

Pursuant to Decision No. 2479/QD-UBND dated April 28th, 2017 of the City's People's Committee approving corporate value of Parent Company – Hanoi Trade Corporation;

With regard to inter-department requests from Departments of Finance, Planning and Investment, Construction, Natural Resources and Environment; Architecture Planning at the Statement No. 4894/TTr-LS: TC-XD-KH&DT-TN&MT-QHKT dated August 3rd, 2017; from Departments of Finance and Planning and Investment at Report No.5465/LS: TC-KH&DT dated August 31st, 2017,



DECIDES:

Article 1.

- 1. Delete the content at the 5th dash paragraph of Point 3.1.2 Clause 3 Article 1 Decision No. 2479/QD-UBND dated April 28th, 2017 of the City's People's Committee approving corporate value of Parent Company Hanoi Trade Corporation (Hapro) as following:
 - "- The place at No. 5 Le Duan, Dien Bien Ward, Ba Dinh District: land area of 1,624 m2, subject to implementation of project building Commercial and Service Complex Center, the Corporation signed business cooperation contract with Doji Gold and Germs Group, Hapro is entitled with:
 - + ownership, right to exploit and use the whole 4th floor, 1st basement and 3rd basement of the building.
 - + receiving the amount of VND 134 billion for business cooperation (excluding VAT) paid by Doji Gold and Germs Group to the Corporation. Such amount has been received and calculated for turn-over for the whole project cycle by the Corporation.
 - In the event that there is approval from competent agency for adjustment of project construction scope, function or design, the benefits of Hapro shall remained fixed and unchanged regardless any factor".
- 2. Supplement content at Point 3.1.2 Clause 3 Article 1 Decision No. 2479/QD-UBND dated April 28th, 2017 of the City's People's Committee approving corporate value of Parent Company Hanoi Trade Corporation as following:
 - "- The place at No. 5 Le Duan, Dien Bien Ward, Ba Dinh District: land area of 1,624 m2, subject to implementation of project building Commercial and Service Complex Center, the Corporation signed business cooperation contract with Doji Gold and Germs Group.
 - * For the whole business cooperation contract (BCC) signed by Hapro with its partner to implement investment project of Commercial and Service Complex Center at No. 5 Le Duan, Dien Bien Ward, Ba Dinh District; Hapro shall be entitled with rights, responsibilities and obligations as specified in the signed contract in compliance with the laws; publicly and transparently keep investors who buy shares upon equitization of Parent Company Hanoi Trade Corporation updated for their information and succession".

Other Articles, Clauses in Decision No. 2479/QD-UBND dated April 28th, 2017 of the City's People's Committee remain unchanged.

Article 2. This Decision becomes effective since the date of signing.

The Chief of City's People's Committee Secretariat; City's Board for Enterprise Development and Reform; Party Committee of the City's Enterprise; Directors of Departments of: Finance, Home Affairs, Planning and Investment, Natural Resources and Environment, Construction, Labor, Invalids and Social Affairs, Architecture Planning, Industry and Trade; Director of Hanoi City Tax Department; Steering Committee for equitization of Parent Company – Hapro; Chairman of Board of Members, General Director of Hapro; Heads of units and related individuals are responsible for execution of this Decision./.

Receivers:

- As in Article 2;

FOR AND ON BEHALF OF PEOPLE'S COMMITTEE

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- Government Office (Steering Committee for Enterprise Development and Reform);
- Ministry of Finance;
- Chairman of City's People's Committee
- Vice Chairman Nguyen Doan Toan of City's People's Committee
- People's Committee Office: Vice Chief of the Secretariat T.V. Dung, TKBT, KT;
- Hanoi Tax Department for Enterprises;
- Filing VT, KT (Draft).

PP. CHAIRMAN
VICE CHAIRMAN
(Signed and sealed)

Nguyen Doan Toan

LÒI CHỨNG CỦA CÔNG CHỨNG VIÊN NOTARY TESTIMONY

Hôm nay, ngày 21 tháng 02 năm 2018, tại trụ sở Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nôi,

Today, February 21, 2018 at Chu Canh Hung Notary Office, Hanoi City. Tôi là Công chứng viên Văn phòng Công chứng Chu Cảnh Hưng, thành phố Hà Nội. I, the undersigned, Notary Public of Chu Canh Hung Notary Office Hanoi City

CHỨNG NHẬN: CERTIFY THAT:

- Bản dịch này do ông Trương Công Đạt, CMND số: 168410115 cấp tại Hà Nam ngày 28 tháng 04 năm 2009, là cộng tác viên phiên dịch của Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội, đã dịch từ tiếng Việt sang tiếng Anh.
- This is translation from Vietnamese to English by Mr. Truong Cong Dat, ID No. 168410115 issued in Ha Nam on April 28, 2009, who is translation collaborator of Chu Canh Hung Notary Office, Hanoi City
- Chữ ký trong bản dịch đúng là chữ ký của ông Trương Công Đạt;
- Signature in the translation is the true and authentic signature of Mr. Truong Cong Dat;
- Nội dung của bản dịch chính xác, không vi phạm pháp luật, không trái với đạo đức xã hội;
- The contents of the translation are correct and do not violate the law or social morality.
- Bản dịch gồm tò, trang, lưu một bản tại Văn phòng Công chứng Chu Cảnh Hưng,
 Thành phố Hà Nội.
- The translation includes sheets, pages, one of which is retained in Chu Canh Hung Notary Office, Hanoi City.

Số công chứng: 93 ; Quyển số: 01 -TP/CC-SCC/BD Notarized No.: 93 ; Book No.: 01 -TP/CC-SCC/BD

> Người dịch Translation Collaborator

> > Ard

Trương Công Đạt

CÔNG CHÚNG VIÊN

NO PARX PUBLIC

VĂN PHÒNG

CÔNG CHÁNG

CHU CẢNH HƯNG

Đoàn Ngà

PEOPLE'S COMMITTEE HANOI CITY

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom – Happiness

No. 2393/QD-UBND

Hanoi, April 21st, 2017

DECISION

On approving plan of using premises and land upon equitization of Parent Company – Hanoi Trade Corporation

PEOPLE'S COMMITTEE OF HANOI CITY

Pursuant to Law on local government organization dated June 19th, 2015;

Pursuant to Corporate Law dated November 26th, 2014;

Pursuant to Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government on transformation of wholly state-owned enterprises into joint-stock companies; Decree No. 189/2013/ND-CP dated November 20th, 2013 and Decree No. 116/2015/ND-CP dated November 11th, 2015 of the Government amending and supplementing some articles in Decree No. 59/2011/ND-CP dated July 18th, 2011 of the Government;

Pursuant to Decision No. 2493/QD-UBND dated June 2nd, 2011 of Hanoi City's People's Committee approving plan to arrange and address state-owned premises and lands of Hanoi Trade Corporation in accordance with Decision No. 09/2007/QD-TTg dated January 19th, 2007 of Prime Minister; Decisions of Hanoi City's People's Committee approving plan to arrange, address state-owned premises and lands of members under Hanoi Trade Corporation in accordance with Decision No. 09/2007/QD-TTg dated January 19th, 2007 of Prime Minister;

Pursuant to Decision No. 32/2012/QD-UBND dated November 12th, 2012 of the City's People's Committee promulgating regulations on management and use of state-owned house fund for the purpose of business and service provision in Hanoi City;

Pursuant to Decision No.6988/QD-UBND dated November 19th, 2013 of Hanoi City's People's Committee promulgating Proposal of Strengthening management and use of state-owned house fund of special use in the city;

Pursuant to Decision No. 2908/QD-UBND dated June 6th, 2016 of the City's People's Committee on establishing Steering Committee for equitization of Parent Company – Hanoi Trade Corporation;

Pursuant to Announcement No. 615-TB/TU dated April 3rd, 2017 of Hanoi Party Committee's Standing Member regarding policy of equitization of Parent Company – Hanoi Trade Corporation.

With regard to request from Department of Finance at Statement No.2152/TTr-STC dated April 12th, 2017.

DECIDES:

Article 1. Approve plan to use premises and land after equitization of Parent Company – Hanoi Trade Corporation as following:



- 1. Premises and land assigned to Parent Company Hanoi Trade Corporation for continued use and management: 114 places, namely:
- a. Premises and land in Hanoi City: 96 places, including:
 - Hired premises, land that is stated owned: 32 places.
 - Premises and land: premises are assets of enterprise, land hired from the State: 64 places.
- b. Premises and land in other cities/provinces: 18 places.

(Appendix 1 attached)

- 2. Premises and land included in planning and excluded from corporate value for equitization: 06 places, including:
 - Hired premises, land that is stated owned: 01 place.
 - Premises and land: premises are assets of enterprise, land hired from the State: 05 places.

(Appendix 2 attached)

- 3. Premises and land to be acquired: 63 places, including:
- 3.1. Assigned to Hanoi Land Fund Development Center Department of Natural Resources and Environment for auction organization in compliance with the law and regulations of the city: 61 places, including:
 - Hired premises, land that is stated owned: 27 places.
 - Premises and land: premises are assets of enterprise, land hired from the State: 34 places.
- 3.2. Assigned to Hoan Kiem District's People's Committee for management and settlement in accordance with the law: 01 place (premises are assets of enterprise, land hired from the State).
- 3.3. Assigned to Department of Natural Resources and Environment for settlement in accordance with the law: 01 place.

(Appendix 3 attached)

Article 2. Assign tasks to Departments, agencies and enterprise:

- 1. Parent Company Hanoi Trade Corporation is responsible for:
 - Cooperate with consulting firm that performs valuation of corporate assets in compliance with regime to determine corporate value for equitization for 114 premises and land which continue to be used and managed after equitization of Parent Company – Hanoi Trade Corporation (state-owned premises and land are not included in corporate value for equitization).
 - For 06 premises and land included in planning (at Clause 2 Article 1 of this Decision) excluded from calculation of corporate value for equitization; Parent Company Hanoi Trade Corporation shall hand over to Hanoi Housing Management and Development One Member Limited Company prior to transformation into joint stock company. The Joint Stock Company shall be allowed to continue using and signing contract on house and land lease with Hanoi Housing Management and Development One Member Limited Company.
 - For 63 premises and land to be acquired:

- + Hand over premises and land being used and managed by Hanoi Trade Corporation according to Clause 3 Article 1 this Decision.
- + For premises and land that Hanoi Trade Corporation has not received from Trang Thi JSC and Nong san JSC; Hanoi Trade Corporation coordinates with joint stock companies to directly hand over to Hanoi Land Fund Development Center Department of Natural Resources and Environment.

2. Department of Natural Resources and Environment

- Direct Hanoi Land Fund Development Center to receive and organize auction in compliance with the law and regulations of the City for 61 premises and land plots acquired from Parent Company - Hanoi Trade Corporation.
- Chair and together with relevant agencies to receive premises and land plots acquired from Parent Company Hanoi Trade Corporation from Joint Stock companies (which have not handed over to Hanoi Trade Corporation).
- Research, propose and report to City's People's Committee for consideration and decision on land plot in Duong Xa commune, Gia Lam district, Hanoi city.

3. Department of Construction:

Together with relevant agencies, chair receipt of and establish state ownership over 06 premises and land included in the planning and excluded from corporate value for equitization, assigned to Hanoi Housing Management and Development One Member Limited Company for management.

4. Hoan Kiem District's People's Committee:

Receive, manage and address, in compliance with the law, Bo Ho kiosk, Hoan Kiem district, Hanoi city.

- 5. Hanoi Housing Management and Development One Member Limited Company
 - Receive and manage 06 premises and land included in the planning as specified in Clause 2 Article 1 this Decision.
 - Sign contract with Joint Stock Company transformed from Parent Company Hanoi Trade Corporation on lease of land and premises for business and service provision facility with lease term on annual basis, Joint Stock Company shall be responsible for handing over upon State's recovery for project implementation as in planning.

6. Department of Finance:

- Together with relevant agencies, chair appraisal over profile to determine corporate value for equitization of Parent Company - Hanoi Trade Corporation in compliance with current applicable laws.
- Consult, propose to allocate capital, assets on land for 06 premises and land plots included in planning, assign Hanoi Housing Management and Development One Member Limited Company to manage prior to equitization of Parent Company -Hanoi Trade Corporation into Joint Stock Company.

Article 3. This Decision becomes effective since the date of signing and shall substitute Decision No. 6355/QD-UBND dated November 21st, 2016 of City's People's Committee approving plan to use premises and land upon equitization of Parent Company - Hanoi Trade Corporation.

The Chief of City's People's Committee Secretariat; Directors of Departments of: Finance, Natural Resources and Environment; Chairman of Board of Members, General Director of Hanoi Trade Corporation; Hanoi Housing Management and Development One Member Limited Company; Heads of units and related individuals are responsible for execution of this Decision./.

Receivers:

- As in Article 3;
- Chairman of City's People's Committee
- Vice Chairmen Nguyen Doan Toan, Nguyen The Hung, Nguyen Quoc Hung of City's People's Committee
- People's Committee Office: Vice Chief of the Secretariat Truong Viet Dung, TKBT, DT, KT;
- Hanoi Tax Department for Enterprises;
- Filing VT, KT (Draft).

FOR AND ON BEHALF OF PEOPLE'S COMMITTEE

PP. CHAIRMAN
VICE CHAIRMAN
(Signed and sealed)

Nguyen Doan Toan

PREMISES AND LAND ALLOCATED TO PARENT COMPANY – HANOI TRADE CORPORATION FOR CONTINUED USE AND MANAGEMENT

Total: 114 places

(Attached to Decision No.2393/QD-UBND dated April 21st, 2017 of Hanoi City's People's Committee)

- 1. Premises and land plots in Hanoi City: 96 places, including:
- 1.1. State-owned hired premises and land: 32 places (evaluation shall not be made for the area hired from the State but for the area invested and constructed by the Corporation only), including:
- No.119 Le Duan, Hoan Kiem District: land area 56.0 m², construction floor area 56.0 m²
- No.65 Cau Go, Hoan Kiem District: land area 57.9 m², construction floor area 57.9 m²
- N4C Trung Hoa Nhan Chinh Urban Area, Thanh Xuan District: land area 176.0 m², construction floor area 176.0 m²
- B3A Nam Trung Yen, Cau Giay District: land area 125.0 m², construction floor area 125.0 m²
- First floor Building A4 Lot NO.02B Block 1 Kim Chung, Dong Anh District: land area 236.0 m², construction floor area 236.0 m²
- First floor Building D1 Lot NO.03A Block 3 Kim Chung, Dong Anh District: land area 230.0 m², construction floor area 230.0 m²
- No.19-21 Dinh Tien Hoang, Hoan Kiem District: land area 280.88 m², construction floor area 977.6 m², the additional area constructed by the Corporation 45 m².
 The additional area constructed by the Corporation of 45 m² is calculated into corporate

value for equitization.

- No.28 Hang Bo, Hoan Kiem District: land area 87.3 m², construction floor area 89.7 m²
- No.46 Trang Tien, Hoan Kiem District: land area 137.79 m², construction floor area 123.0 m²
- No.41 Tho Nhuom, Hoan Kiem District: land area 70.8 m², construction floor area 70.8 m²
- No.82 Hang Dao, Hoan Kiem District: land area 88.0 m², construction floor area 88.0 m²
- No.94 Hang Dao, Hoan Kiem District: land area 40.18 m², construction floor area 40.18 m²
- No.43 Hang Gai, Hoan Kiem District: land area 33.42 m², construction floor area 33.42 m²
- No.66 Hang Chieu, Hoan Kiem District: land area 158.6 m², construction floor area 151.3 m²
- G3 Vinh Phuc, Ba Dinh District: land area 310.0 m², construction floor area 310.0 m²

- No.15 Nha Chung, Hoan Kiem District: land area 70.13 m², construction floor area 52.89 m²
- No.15-17 Doi Can, Ba Dinh District: land area 108.0 m², construction floor area 108.0 m²
- No. 162 Quan Thanh, Ba Dinh District: land area 39.1 m², construction floor area 39.1 m²
- No.98 Pho Hue, Hai Ba Trung District: land area 185.6 m², construction floor area 185.6 m²
- No. 111 Le Duan, Hoan Kiem District: land area 78.63 m², construction floor area 78.63 m²
- No.13-15 Trang Tien, Hoan Kiem District: land area 379.3 m², construction floor area 488.2 m², the additional area constructed by the Corporation 72.7 m².

The additional area constructed by the Corporation of $72.7~\text{m}^2$ is calculated into corporate value for equitization.

- No.83 Hang Gai, Hoan Kiem District: land area 52.23 m², construction floor area 52.23 m²
- No.53C Hang Bai, Hoan Kiem District: land area 57.9 m², construction floor area 82.32 m²
- No.686 De La Thanh, Ba Dinh District: land area 195.36 m², construction floor area 148.95 m²
- No.96 Pho Hue, Hai Ba Trung District: land area 124.8 m², construction floor area 124.8 m²
- No.17 Trang Tien, Hoan Kiem District: land area 76.06 m², construction floor area 76.06 m²
- No.102 Hang Buom, Hoan Kiem District: land area 95.0 m², construction floor area 95.0 m²
- No.1 Dien Bien Phu + No.2 Nguyen Thai Hoc, Hoan Kiem District: land area 495.13 m², construction floor area 563.93 m²
- No.B26 Huynh Thuc Khang, Dong Da District: land area 105.6 m², construction floor area – 105.6 m²
- No.353 Pho Hue, Hai Ba Trung District: land area 87.02 m², construction floor area 309.86 m²
- No.30 Lo Duc, Hai Ba Trung District: land area 40.3 m², construction floor area 40.3 m²
- No.38-40 Le Thai To, Hoan Kiem District: land area 571.51 m², construction floor area 2,237.11 m², in which: hired area from Hanoi Housing Management and Development One Member Limited Company 796.91 m²; the additional area constructed by the Corporation (licensed) 1,440.2 m².

The additional area constructed by the Corporation of 1,440.2 m² is calculated into corporate value for equitization.

1.2. Premises and land: premises are assets of enterprise, land hired from the State: 64 places

- * Premises and land: assets on land calculated into corporate value for equitization 60 places, including:
- No. 135 Luong Dinh Cua, Dong Da District: According to Land Use Map in 2015, land area of private using 1,062 m², land area of shared using (for 2nd floor only) 128 m², construction floor area 1,843 m².
- No. 11-13 Thanh Cong, Ba Dinh District: According to Land Use Map in 2016, the land plot includes: Zone 1: land area of private using 555.7 m², Zone 2: land area of shared using (for 2nd floor only) 169.9 m², construction floor area includes: Zone 1 (1st + 2nd floor area) 982 m²; Zone 2 (2nd floor area) 169.9 m².
- E7 Bach Khoa, Hai Ba Trung District: According to Land Use Map in 2016, the land plot area includes: Zone 1 23.9 m2, Zone 2 84.7 m2, Zone 3 71.0 m2, construction floor area includes: Zone 1 23.9 m2, Zone 2 84.7 m2, Zone 3 71.0 m2.
- E6 Quynh Mai, Hai Ba Trung District: According to Land Use Map in 2016, the land plot area includes: Zone 1 183.6 m2, Zone 2 185.4 m2, Zone 3 95.45 m2, construction floor area includes: Zone 1 183.6 m2, Zone 2 185.4 m2, Zone 3 95.45 m2.
- C12 Thanh Xuan Bac, Thanh Xuan District: According to Land Use Map in 2016, land area – 1,780.4 m², construction floor area – 1,780.4 m²
- Kiosk in Chau Long Market, Ba Dinh District: According to Land Use Map in 2016, land area – 56.6 m², construction floor area – 56.6 m²
- Kiosk in Kim Giang Market, Thanh Xuan District: According to Land Use Map in 2016, land area – 97.8 m², construction floor area – 97.8 m²
- No. 68 Hang Bong, Hoan Kiem District: According to Decision No.5023/QD-UBND dated September 30th, 2014, land area – 33.3 m², construction floor area – 33.3 m²
- Co Loa, Dong Anh District: According to Land Use Map in 2016, land area 207.8 m², construction floor area – 189.7 m²
- Kim Market, Xuan Non, Dong Anh District: According to Land Use Map in 2016, land area – 141.9 m², construction floor area – 91.22 m²
- No.20 Ham Long, Hoan Kiem District: According to Land Use Map in 2016, land area 44.3 m², construction floor area – 44.3 m²
- No.83 Nguyen An Ninh, Hoang Mai District: According to Land Use Map in 2016, land area – 122.8 m², construction floor area – 122.8 m²
- No.6 Cau Buou, Thanh Tri District: According to Land Use Map in 2016, land area $4,117~\text{m}^2$, construction floor area $605.35~\text{m}^2$
- No.28 Hang Bo, Hoan Kiem District: Use 1st and 3rd floor of 3-story building. According to Land Use Map in 2016, land area of private using 72.8 m², land area of shared using 9.4 m², construction floor area 155 m².
- D2 Giang Vo, Ba Dinh District: According to Land Use Map in 2016, the land plot area of 1,230.6 m2 includes: Zone 1 654.0 m2, Zone 2 576.9 m2, construction floor area of 1,230.6 m2 includes: Zone 1 654.0 m2, Zone 2 576.9 m2.
- No.36 Hang Ngang, Hoan Kiem District: According to Land Use Map in 2016, land area 233.3 m², construction floor area 221.5 m²

- No.7 Hang Duong, Hoan Kiem District: According to Decision No.6104/QD-UBND dated November 4th, 2016, land area – 66.2 m², construction floor area – 66.2 m²
- No.78 Hang Gai, Hoan Kiem District: According to Decision No.5610/QD-UBND dated October 7th, 2016, land area – 50.4 m², construction floor area – 50.4 m²
- No.35 Hang Bong, Hoan Kiem District: According to Land Use Map in 2016, land area 71.8 m², construction floor area 71.8 m²
- A12 Khuong Thuong (Ton That Tung Street Side), Dong Da District: According to Land Use Map in 2016, land area – 198.7 m², construction floor area – 198.7 m²
- C14 Thanh Xuan Bac, Thanh Xuan District: According to Land Use Map in 2016, the land plot area of 352.4 m2 includes: Zone 1 272.2 m2, Zone 2 80.2 m2, construction floor area of 352.4 m2 includes: Zone 1 272.2 m2, Zone 2 80.2 m2.
- No.85 Hang Dao, Hoan Kiem District: According to Land Use Map in 2016, land area 67.2 m², construction floor area – 67.2 m²
- No.52 Hang Dau, Hoan Kiem District: According to Decision No.5025/QD-UBND dated September 30th, 2014, land area – 41.4 m², construction floor area – 41.4 m²
- No.144 Thuy Khue, Tay Ho District: According to Land Use Map in 2016, land area 27.4 m², construction floor area 27.4 m²
- No.312 Ton Duc Thang, Dong Da District: According to Land Use Map in 2016, land area – 62.9 m², construction floor area – 62.9 m²
- No.7-9 Dinh Tien Hoang, Hoan Kiem District: According to Land Use Map in 2015, land area – 257.0 m², construction floor area – 1,130.5 m²
- No.90 Le Duan, Hoan Kiem District: According to Land Use Map in 2015, land area 59.3 m², construction floor area 59.3 m²
- No.198 Lo Duc, Hai Ba Trung District: According to Land Use Map in 2015, land area 130.6 m², construction floor area 130.6 m²
- No.57 Hang Bong, Hoan Kiem District: According to Decision No.5028/QD-UBND dated September 30th, 2014, land area – 45.2 m², construction floor area – 45.2 m²
- No.32 Hang Ca, Hoan Kiem District: According to Land Use Map in 2016, land area 37.5 m², construction floor area 37.5 m²
- No.144 Thuy Khue, Tay Ho District: According to Land Use Map in 2016, land area 27.4 m², construction floor area 27.4 m²
- No.2 Bach Mai, Hai Ba Trung District: According to Land Use Map in 2016, land area 35.7 m², construction floor area 35.7 m²
- No.268 Ton Duc Thang, Dong Da District: According to Decision No.6201/QD-UBND dated December 17th, 2010, land area 56.31 m², construction floor area 168 m²
- No.21-23 Hang Gai, Hoan Kiem District: According to Land Use Map in 2016, land area
 104.9 m², construction floor area 104.9 m²
- No.53D Hang Bai, Hoan Kiem District: According to Land Use Map in 2016, land area 128.5 m², construction floor area 245.0 m²
- C15 Thanh Xuan Bac, Thanh Xuan District: According to Land Use Map in 2016, land area – 338.3 m², construction floor area – 338.3 m²

- No.4 Trang Tien Lane, Hoan Kiem District: According to Decision No.5022/QD-UBND dated September 30th, 2014, land area 38.2 m², construction floor area 76.0 m²
- No.6 Thuoc Bac, Hoan Kiem District: According to Decision No.731/QD-UBND dated February 16th, 2016, land area – 33.7 m², construction floor area – 33.7 m²
- No.56 Hang Dau, Hoan Kiem District: According to Land Use Map in 2016, land area 52.5 m², construction floor area 52.5 m²
- A12 Khuong Thuong (Dong Tac Street Side), Dong Da District: According to Land Use Map in 2016, land area – 165.5 m², construction floor area – 165.5 m²
- No.8 Ngo Quyen, Hoan Kiem District: According to Land Use Map in 2016, land area 33.3 m², construction floor area 33.3 m²
- No.5 Ham Tu Quan, Hoan Kiem District: According to Decision 6109/QD-UBND dated November 4th, 2016, land area – 149.0 m², construction floor area – 153.9 m²
- No.8 Bat Dan, Hoan Kiem District: According to Decision 6105/QD-UBND dated November 4th, 2016, land area – 41.4 m², construction floor area – 41.4 m²
- No.14 Nguyen Khuyen, Hoan Kiem District: According to Land Use Map in 2016, land area – 35.5 m², construction floor area – 35.5 m²
- No.11B Cat Linh, Dong Da District: According to Certificate of Ownership of house and assets on land No.BS888742, land area – 2,933 m², construction floor area – 17,720 m²
- First floor C4 Giang Vo, Ba Dinh District: According to Decision 321/QD-UBND dated January 20th, 2016, land area – 549.8 m², construction floor area – 549.8 m²
- No.254 Ton Duc Thang, Dong Da District: According to Land Use Map in 2016, land area – 161.5 m², construction floor area – 300 m²
- No.22 Dong Cac, Dong Da District: According to Land Use Map in 2016, land area 42.0 m², construction floor area – 84.0 m²
- No.376 Kham Thien, Dong Da District: According to Land Use Map in 2016, land area 326.8 m², construction floor area 326.8 m²
- No.362 Pho Hue, Hai Ba Trung District: According to Certificate of Land Use Right No.AB082504, land area – 618.4 m², construction floor area – 3,376.0 m²
- No.160-162 Thai Thinh 1 Lane, Dong Da District: According to Land Use Map in 2016, land area – 208.5 m², construction floor area – 208.5 m²
- No.149 Thai Thinh 1 Lane, Dong Da District: According to Land Use Map in 2016, land area – 423.6 m², construction floor area – 423.6 m²
- No.145 Thai Thinh 1 Lane, Dong Da District: According to Land Use Map in 2016, land area – 527.3 m², construction floor area – 207.3 m²
- Dong Anh District: According to Decision 14/QD-UBND dated January 2nd, 2014, land area – 19,077.0 m², construction floor area – 9,516.0 m²
- No.5 Le Duan, Ba Dinh District: According to Certificate of Ownership of house and assets on land No.BD985419, land area – 1,624.0 m², investment project being implemented.

The construction floor area of 3 stories which Hanoi Trade Corporate is entitled with later is evaluated and calculated into corporate value for equitization.

- Business Center in Thuong Dinh Market, Thanh Xuan District: According to Decision No.2493/QD-UBND dated June 2nd, 2011, land area 3,108.5 m², former construction floor area 2,540 m², investment project being implemented.
 - The value of 2,200m2 of commercial floor area under business cooperation contract upon project implementation shall be calculated into corporate value for equitization.
- No.106 Nguyen An Ninh, Hoang Mai District: According to Land Lease Contract No.43-2005/TNMTND-HDTNTD dated April 22nd, 2005, Contract Appendix No.43-2005/TNMTND-HDTNTD-PL1 dated October 14th, 2005, land area: 459.7 m2, in which for project construction 298.7 m2, and 161m2 included in planning. Investment project being implemented.
- Business Center in Southern Wholesale Market, Hoang Mai District: According to Land Use Map in 2014, land area 37,716 m², construction floor area 6,942.0 m². Investment project being implemented.
- Hapro Food Industrial Zone, Gia Lam District: According to Decision 1757/QD-UB dated March 20th, 2002, land area 326,645.0 m², plant construction area 181,501 m². Investment project being implemented.
- No.160 Nguyen Trai, Thanh Xuan District: According to Land Use Map in 2016, land area – 860.7 m², construction floor area – 430.5 m²
- Business Center in Bac Thang Long Wholesale Market, Dong Anh District: According to Decision No.4626/QD-UBND dated November 19th, 2007, land area 72,745.0 m², construction floor area 4,918.0 m². The project of "Hanoi Distribution and Shopping Center" being implemented.
- * Places without assets on land: 03 places:
 - Soc Son Commercial Service Center, Soc Son District: According to Decision No.2084/QD-UBND, land area $-6,169~\text{m}^2$. Investment project being implemented.
 - The area of Project "Construct Hai Boi Parking Area, Dong Anh District, Hanoi": According to Decision 1031/QD-UBND dated March 6th, 2015 of City's People's Committee approving the policy of investing in the Project to Construct Hai Boi Parking Area, Hai Boi Commune, Dong Anh District, Hanoi, land plot area 14,037m2. At the moment, the Corporation is conducting project preparation activities on the plot and is waiting for City's People's Committee to issue Official Decision on land allocation/lease, thus, site clearance is pending.
 - Residential House and Supporting Area (Hapro Food Industrial Complex), Gia Lam District: land area – 352,405.0 m². Investment project being implemented.
- * Places with assets on land as capital contribution to Joint Stock Company 01 place: No. 11B Trang Thi, Hoan Kiem District: land area 161.3 m², construction floor area 161.3 m². Assets on land shall be contributed as capital to establish joint stock company, the land shall be named under Hanoi Trade Corporation. After equitization, the Joint Stock Company shall be responsible for succeeding and addressing in accordance with provision of the law.
 - 2. Premises and land in other cities/provinces: 18 places, 12 places with assets on land are calculated into corporate value, 06 places of land (01 in Dong Thap and 05 in Gia Lai) without assets on land are not calculated into corporate value.

- 2.1. Premises, land which are assets of enterprise (with land use fee paid): 14 places (04 in Quang Nam province, 04 in Dong Thap province, 05 in Gia Lai province; 01 in Ho Chi Minh City), particularly:
- Plot Villa 2D Montgimerie Links Vietnam Golf Court Villa, Dien Ngoc Ward, Dien Ban Town, Quang Nam: land area – 355.3 m², house area – 241.47 m², as corporate asset. Receive transfer of land and assets on land, one-time payment of land lease fee.
- Plot Villa 4D Montgimerie Links Vietnam Golf Court Villa, Dien Ngoc Ward, Dien Ban Town, Quang Nam: land area – 355.1 m², house area – 241.47 m², as corporate asset. Receive transfer of land and assets on land, one-time payment of land lease fee.
- Plot Villa 6D Montgimerie Links Vietnam Golf Court Villa, Dien Ngoc Ward, Dien Ban Town, Quang Nam: land area – 355.4 m², house area – 241.47 m², as corporate asset. Receive transfer of land and assets on land, one-time payment of land lease fee.
- Plot Villa 10D Montgimerie Links Vietnam Golf Court Villa, Dien Ngoc Ward, Dien Ban Town, Quang Nam: land area – 355.0 m², house area – 241.47 m², as corporate asset. Receive transfer of land and assets on land, one-time payment of land lease fee.
- Place in Tan Duong Commune, Lai Vung District, Dong Thap: land area 7,158.50 m², construction area 4,577.40 m², floor area 4,577.40 m², receive land transfer with recognized land use right with land levy for area 850.0 m², receive land transfer as allocated by the Government with land levy for area of 6,308.5 m²
- Place in Ward 1, Sa Dec City, Dong Thap: land area 90.0 m². 3-story house. Construction area 72.0 m², floor area 226.8 m², receive land transfer as allocated by the Government with land levy.
- Place in Land Plot in Tan Duong commune, Lai Vung District, Dong Thap: land area 2,502.0 m², receive land transfer, one-time payment of land use fee.
- Place in Land Plot in Tan Thuan Quarter, An Hoa Ward, Sa Dec City, Dong Thap: Land area 85.0 m². No constructed structures on land, Government allocates land with land levy collection.
- Place in Plei Du Hamlet, la Hru Commune, Chu Puh District, Gia Lai: Land area 496.0 m². No constructed structures on land. Receive land use right from land use right transfer.
- Place in Plei Du Hamlet, la Hru Commune, Chu Puh District, Gia Lai: Land area 484.0 m². No constructed structures on land.
- Place in Ring 2 Village, HBong commune, Chu Se District, Gia Lai: Land area (total 2 land plots) 1,591.0 m². No constructed structures on land. Receive land transfer with land use right recognized as land allocation without land levy collection.
- Place in Ring 2 Village, HBong commune, Chu Se District, Gia Lai: Land area (total 2 land plots) 3,980.0 m². No constructed structures on land. Receive land transfer with land use right recognized as land allocation without land levy collection.
- Place in Ring 2 Village, HBong commune, Chu Se District, Gia Lai: Land area (total 2 land plots) 10,563.0 m². No constructed structures on land. Receive land use right from land use right transfer.
- No.77-79 Pho Duc Chinh, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City: land area – 140.88 m2, 5-story Office Building, construction area – 131.88 m2, floor area -

- 960.24 m2. Certificates of House Ownership No.2906/GP-CS and No. 2907/GP-CS dated December 23rd, 1993 of Department of Housing and Land Ho Chi Minh City.
- 2.2. Premises and land: Houses are corporate assets, land is hired from the State, land lease is paid annually: 04 places (01 in Hung Yen province, 03 in Binh Duong province), particularly:
- Place in Di Su commune, My Hao district, Hung Yen: land area 34,538.0 m2, construction floor area 3,263.0 m2
- Place in An Phu commune, Thuan An district, Hung Yen: land area 3,988.21 m2, construction floor area 1,968.0 m2
- Place in An Phu commune, Thuan An district, Hung Yen: land area 2,395.8 m2, construction floor area 1,895.8 m2
- Place in An Phu commune, Thuan An district, Hung Yen: land area 292.1 m2, construction floor area 200.0 m2

PREMISES AND LAND IN THE PLANNING AND ASSIGNED TO HANOI HOUSING MANAGEMENT AND DEVELOPMENT ONE MEMBER LIMITED COMPANY AND SIGN CONTRACT WITH PARENT COMPANY – HANOI TRADE CORPORATION AFTER EQUITIZATION

Total: 06 places

(Attached to Decision No.2393/QD-UBND dated April 21st, 2017 of Hanoi City's People's Committee)

1. State-owned hired premises and land: 01 place

Kiosk in Nguyen Cong Tru Collective House, Hai Ba Trung District: land area -20 m^2 , construction floor area -20.0 m^2 .

- 2. Premises and land: Houses are corporate asset, land hired from the State: 05 places, including:
- No.166A Nguyen Thai Hoc, Ba Dinh District: land area 64.7 m², construction floor area 64 m².
- No.65 Tran Nhan Tong, Hai Ba Trung District: land area 15.1 m², construction floor area – 15.1 m².
- Nga Tu So Center (on the right), Dong Da District: land area 235.4 m², construction floor area – 422.3 m².
- Nga Tu So Center (on the left), Dong Da District: land area 210 m², construction floor area – 462.5 m².
- No.373 Ngoc Hoi, Thanh Tri District: land area 157.5 m², construction floor area 314.74 m².

PREMISES AND LAND TO BE ACQUIRED FROM PARENT COMPANY - HANOI TRADE CORPORATION

Total: 63 places

(Attached to Decision No. 2393/QD-UBND dated April 21st, 2017 of Hanoi City's People's Committee)

- I. PREMISES AND LAND ACQUIRED FROM PARENTS COMPANY HANOI TRADE CORPORATION AND ALLOCATED TO HANOI LAND FUND DEVELOPMENT CENTER DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENT: 61 places
 - 1. State-owned hired premises and land: 27 places, including:
 - No.92 Thuy Khue, Tay Ho District: land area 59.9 m², construction floor area 59.9 m²
 - No.24 Hang Bo, Hoan Kiem District: land area 28 m², construction floor area 28 m²
 - No.104 Hang Gai, Hoan Kiem District: land area 28.2 m², construction floor area 28.2 m²
 - No.71 Hang Bo, Hoan Kiem District: land area 25.74 m², construction floor area 25.74 m²
 - No.104 Nguyen Huu Huan, Hoan Kiem District: land area 19.6 m², construction floor area – 19.6 m²
 - No.57 Nguyen Trai, Thanh Xuan District: land area 58.4 m², construction floor area 58.4 m²
 - No.84 Tran Nhat Duat, Hoan Kiem District: land area 176.88 m², construction floor area – 176.88 m²
 - No.64 Doi Can, Ba Dinh District: land area 21.9 m², construction floor area 21.9 m²
 - No.476 Bach Mai, Hai Ba Trung District: land area 27.9 m², construction floor area 27.9 m²
 - No. 2 Lane 61 Le Van Huu, Hai Ba Trung District: land area 29.9 m², construction floor area – 29.9 m²
 - No.23 Hang Trong, Hoan Kiem District: land area 32.3 m², construction floor area 32.3 m²
 - No.20 Hang Gai, Hoan Kiem District: land area 48.23 m², construction floor area 48.23 m²
 - No.1 Nguyen Truong To, Ba Dinh District: land area 22.6 m², construction floor area 22.6 m²
 - No.44 Ba Trieu, Hoan Kiem District: land area 32.69 m², construction floor area 32.69 m²
 - No.2 Ly Thai To, Hoan Kiem District: land area 35 m², construction floor area 35 m²
 - No.55 Nguyen Trai, Thanh Xuan District: land area 56.2 m², construction floor area 56.2 m²

- No.9 Cho Gao, Hoan Kiem District: land area 34.08 m², construction floor area 34.08 m²
- No. 284 Minh Khai, Hai Ba Trung District: land area 89.94 m², construction floor area 89.94 m²
- No.29 Hang Dau, Hoan Kiem District: land area 22.17 m², construction floor area 22.17 m²
- No.8B Hang Thung, Hoan Kiem District: land area 34.76 m², construction floor area 34.76 m²
- No.107F Ton Duc Thang, Dong Da District: land area 19.5 m², construction floor area 19.5m²
- No.85 Hang Buom, Hoan Kiem District: land area 28.67 m², construction floor area 28.67 m²
- No.30 Pho Hue, Hai Ba Trung District: land area 25 m², construction floor area 25 m²
- No.18 Nguyen Van To, Hoan Kiem District: land area 28.84 m², construction floor area
 28.84 m²
- No.41 Hang Bo, Hoan Kiem District: land area 55.54 m², construction floor area 55.54 m²
- No.20 Hang Vai, Hoan Kiem District: land area 38.89 m², construction floor area 38.89 m²
- No.111-112 C1 Trung Tu, Dong Da District: land area 134.2 m², construction floor area
 134.2 m²
- 2. Premises and land: Houses are corporate asset, land hired from the State: 34 places, including:
- No.7 Hang Khay, Hoan Kiem District: land area 81.8 m², construction floor area 81.8 m²
- No.80 Hang Dao, Hoan Kiem District: land area 10.8 m², construction floor area 10.8 m²
- No.217 Hang Bong, Hoan Kiem District: land area 39.4 m², construction floor area 39.4 m²
- No.7 Thuoc Bac, Hoan Kiem District: land area 25.6 m², construction floor area 25.6 m²
- Linh Nam Shop, Hoang Mai District: land area 108.44 m², construction floor area 108.44 m²
- No.25 Hang Thung, Hoan Kiem District: land area 27.2 m², construction floor area 27.2 m²
- No.214 Hang Bong, Hoan Kiem District: land area 51.3 m², construction floor area 51.3 m²
- No.199 Lo Duc, Hai Ba Trung District: land area 22 m², construction floor area 22 m²
- No.16 Ham Tu Quan, Hoan Kiem District: land area 52 m², construction floor area 52 m²
- No.63 Hang Giay, Hoan Kiem District: land area 28.7m², construction floor area 28.7 m²

- No.142 Hang Bong, Hoan Kiem District: land area 28 m², construction floor area 28 m²
- No.4 Lane 173 Hoang Hoa Tham, Dong Da District: land area 31.2 m², construction floor area – 31.2 m²
- No.76 Lo Duc, Hai Ba Trung District: land area 26.3 m², construction floor area 26.3 m²
- No.21 Hang Trong, Hoan Kiem District: land area 12.8 m², construction floor area 12.8 m²
- No.33 Hang Trong, Hoan Kiem District: land area 47.9 m², construction floor area 47.9 m²
- No.20 Hang Dao, Hoan Kiem District: land area 37.9 m², construction floor area 37.9 m²
- No.2 Doi Can, Ba Dinh District: land area 9.3 m², construction floor area 9.3 m²
- No.12 Phan Phu Tien, Dong Da District: land area 29.5 m², construction floor area 29.5 m²
- No.45 Ma May, Hoan Kiem District: land area 19.8 m², construction floor area 19.8 m²
- No.349 Minh Khai, Hai Ba Trung District: land area 617.5 m², construction floor area 357.9 m²
- No.368 Ta Quang Buu, Hai Ba Trung District: land area 32.1 m², construction floor area – 32.1 m²
- No.H2 Kim Giang, Thanh Xuan District: land area 60.48 m², construction floor area 60.48 m²
- No.107 Nguyen Luong Bang, Dong Da District: land area 73 m², construction floor area – 135.6 m²
- No.128 Dai La, Hai Ba Trung District: land area 51.8 m², construction floor area 51.8 m²
- Kham Thien Market Lane, Dong Da District: land area 46.8 m², construction floor area 46.8 m²
- No.9A Van Chuong, Dong Da District: land area 54.87 m², construction floor area 54.87 m²
- No.151 Giang Vo, Dong Da District: land area 32.347 m², construction floor area 32.34 m²
- No. 38 Hang Dau, Hoan Kiem District: land area 49.4 m², construction floor area 49.4 m²
- No.132 Nguyen Trai, Thanh Xuan District: land area 69.9 m², construction floor area 69.9 m²
- No.25 Quan Thanh, Ba Dinh District: land area 60 m², construction floor area 240m²
- No. 5B Nguyen Thien Thuat, Hoan Kiem District: land area 20 m², construction floor area – 60 m²
- No.33 Tho Quan Lane, Dong Da District: land area 27.75 m², construction floor area 27.75 m²

- No.85 Tran Xuan Soan, Hai Ba Trung District: land area 36 m², construction floor area
 36 m²
- No. 70 Tho Nhuom, Hoan Kiem District: land area 27.75 m², construction floor area 27.75 m²

II. PREMISES AND LAND ACQUIRED FROM PARENT COMPANY - HANOI TRADE CORPORATION AND HANDED OVER TO THE CITY: 02 places

- 1. Kiosk in Bo Ho, Hoan Kiem District as corporate asset, with kiosk house area of 15 me, handed over to Hoan Kiem District's People's Committee for management and settlement in accordance with the law.
- 2. Land plot in Duong Xa Commune, Gia Lam district with area of 235.000 m2, subject for on-going investment project in accordance with Decision No.6007/QD-UBND dated November 5th, 2015 of City's People's Committee and Investment Registration Certificate dated October 21st, 2015 issued by Hanoi Department of Planning and Investment for implementation of project "Complex of Commercial Service, Warehouse for goods storage, distribution of Hapro; pending for decision on land allocation.

LÒI CHÚNG CỦA CÔNG CHÚNG VIÊN NOTARY TESTIMONY

Hôm nay, ngày 21 tháng 02 năm 2018, tại trụ sở Văn phòng Công chứng Chu Cảnh Hưng,

Thành phố Hà Nôi,

Today, February 21, 2018 at Chu Canh Hung Notary Office, Hanoi City.

Tôi là Công chứng viên Văn phòng Công chứng Chu Cảnh Hưng, thành phố Hà Nội.

I, the undersigned, Notary Public of Chu Canh Hung Notary Office Hanoi City

CHÚNG NHẬN: CERTIFY THAT:

- Bản dịch này do ông Trương Công Đạt, CMND số: 168410115 cấp tại Hà Nam ngày 28 tháng 04 năm 2009, là công tác viên phiên dịch của Văn phòng Công chứng Chu Cảnh Hưng, Thành phố Hà Nội, đã dịch từ tiếng Việt sang tiếng Anh.

- This is translation from Vietnamese to English by Mr. Truong Cong Dat, ID No. 168410115 issued in Ha Nam on April 28, 2009, who is translation collaborator of Chu Canh Hung

Notary Office, Hanoi City

Chữ ký trong bản dịch đúng là chữ ký của ông Trương Công Đạt;

- Signature in the translation is the true and authentic signature of Mr. Truong Cong Dat;

- Nôi dung của bản dịch chính xác, không vi phạm pháp luật, không trái với đạo đức xã hội;

The contents of the translation are correct and do not violate the law or social morality.

- trang, lưu một bản tại Văn phòng Công chứng Chu Cảnh Hưng, Bản dịch gồm Thành phố Hà Nội.
- The translation includes sheets, pages, one of which is retained in Chu Canh Hung Notary Office, Hanoi City.

Số công chứng: 93

; Quyển số: 01 -TP/CC-SCC/BD

Notarized No.: 93

; Book No.: 01 -TP/CC-SCC/BD

Người dịch Translation Collaborator

Trương Công Đạt

CÔNG CHỨNG VIÊN NOTARY PUBLIC

Đoàn Ngà